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AMEREN CORP
Form 8-K
January 14, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
January 14, 2004

Commission File Number -----	Exact Name of Registrant as specified in its charter; State of Incorporation; Address and Telephone Number -----	IRS Employer Identification No. -----
1-14756	Ameren Corporation (Missouri Corporation) 1901 Chouteau Avenue St. Louis, Missouri 63103 (314) 621-3222	43-1723446
1-2967	Union Electric Company (Missouri Corporation) 1901 Chouteau Avenue St. Louis, Missouri 63103 (314) 621-3222	43-0559760

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

Reference is made to the Current Report on Form 8-K dated December 10, 2003 of Ameren Corporation and Union Electric Company (AmerenUE) for a discussion of the settlement reached with respect to AmerenUE's May 2003 request to the Missouri Public Service Commission for an increase in natural gas delivery rates. On January 14, 2004, Ameren Corporation issued a press release announcing that the Missouri Public Service Commission on January 13, 2004 approved the settlement authorizing new natural gas delivery rates that will increase AmerenUE's operating revenues by approximately \$13 million annually. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein

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by this reference.

This combined Form 8-K is being filed separately by Ameren Corporation and Union Electric Company (Registrants). Information contained herein relating to any individual registrant has been filed by such registrant on its own behalf. No registrant makes any representation as to information relating to any other registrant.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Financial Statements: Not applicable
- (b) Pro Forma Financial Information: Not applicable
- (c) Exhibits:

Exhibit No. -----	Description -----
99.1	Press Release issued on January 14, 2004 by Ameren Corporation.

SIGNATURES

Pursuant to the requirements of the Exchange Act, each registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized. The signature for each undersigned company shall be deemed to relate only to matters having reference to such company or its subsidiaries.

AMEREN CORPORATION
(Registrant)

Martin J. Lyons
Vice President and Controller

(Principal Accounting Officer)

UNION ELECTRIC COMPANY
(Registrant)

Martin J. Lyons
Vice President and Controller
(Principal Accounting Officer)

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Exhibit Index

Exhibit No. -----	Description -----
99.1	Press release issued on January 14, 2004 by Ameren Corporation.