

Edgar Filing: AMEREN CORP - Form U-9C-3

AMEREN CORP
Form U-9C-3
August 26, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM U-9C-3

QUARTERLY REPORT PURSUANT TO RULE 58 OF
THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

For the quarterly period ended June 30, 2004

Ameren Corporation
(Name of Registered Holding Company)

1901 Chouteau Avenue, St. Louis, MO 63103
(Address of Principal Executive Offices)

Inquiries concerning this Form U-9C-3 may
be directed to:

Joan E. Bannon
Ameren Corporation
P.O. Box 66149
St. Louis, MO 63166-6149
314-554-3430

AMEREN CORPORATION
FORM U-9C-3
For the Quarter Ended June 30, 2004

Table of Contents

Edgar Filing: AMEREN CORP - Form U-9C-3

- Item 1. Organization Chart
- Item 2. Issuances and Renewals of Securities and Capital Contributions
- Item 3. Associate Transactions
- Item 4. Summary of Aggregate Investment
- Item 5. Other Investments
- Item 6. Financial Statements and Exhibits

SIGNATURE

CERTIFICATE

ITEM 1. - ORGANIZATION CHART

Organizational chart to be filed in paper format as Exhibit 1.0 under Form SE.

ITEM 2. - ISSUANCES AND RENEWALS OF SECURITIES AND CAPITAL CONTRIBUTIONS

| Company Issuing Security ----- | Type of Security ----- | Principal Amount of Security ----- | Company to Whom Securities Were Issued ----- | Collateral Given With Security ----- |
|---|------------------------------|---|--|---|
| Ameren ERC, Inc. | Demand Note | \$16,990,000 | Non-utility money pool | Not Applicable |
| Ameren Energy, Inc. | Demand Note | 9,170,000 | Non-utility money pool | |
| Missouri Central Railroad | Demand Note | 5,500,000 | Ameren ERC, Inc. | |
| Ameren Energy Fuels and Services Company | Demand Note | 12,125,000 | Non-utility money pool | |
| Ameren Energy Marketing Co. | Demand Note | 45,603,268 | Non-utility money pool | |
| CILCORP Energy Services Inc. | Demand Note | 560,000 | Non-utility money pool | |

ITEM 3. - ASSOCIATE TRANSACTIONS

Part I - Transactions performed by reporting companies on behalf of associate companies.

Reporting Associate Indirect

Edgar Filing: AMEREN CORP - Form U-9C-3

| Company Rendering Services ----- | Company Receiving Services ----- | Types of Services Rendered ----- | Direct Costs Charged ----- | Costs Charged (Note 1) ----- | Cost of Capi ----- |
|--|---|---|-------------------------------------|---------------------------------------|-----------------------------|
| Ameren Energy Fuels and Services Company | Ameren Corporation | Fuel Procurement Services | \$ 93,345 | \$ 13,226 | 8.83 |
| Ameren Energy Fuels and Services Company | AmerenUE | Fuel Procurement Services | \$ 956,327 | \$ 134,687 | 8.83 |
| Ameren Energy Fuels and Services Company | AmerenCIPS | Fuel Procurement Services | \$ 153,863 | \$ 21,756 | 8.83 |
| Ameren Energy Fuels and Services Company | Ameren Energy Generating Company | Fuel Procurement Services | \$ 515,785 | \$ 72,377 | 8.83 |
| Ameren Energy Fuels and Services Company | AmerenCILCO | Fuel Procurement Services | \$ 171,447 | \$ 24,292 | 8.83 |
| Ameren Energy Fuels and Services Company | AmerenEnergy Resources Generating Company | Fuel Procurement Services | \$ 190,711 | \$ 26,779 | 8.83 |
| Ameren Energy, Inc. | Ameren Energy Marketing Company | Misc. Services | \$ 13,901 | \$ 0 | 8.83 |
| Ameren Energy, Inc. | AmerenUE | Energy Trading | \$4,062,136 | \$ 0 | 8.83 |

1

ITEM 3. - ASSOCIATE TRANSACTIONS (CONTINUED)

| | | | | | |
|------------------------------------|-------------------------------------|-------------------|-------------|------|-------|
| Ameren Energy, Inc. | Ameren Energy Generating Company | Energy Trading | \$2,279,193 | \$ 0 | 8.839 |
| Ameren Energy Marketing Company | Ameren Services | Misc. Services | \$ 73,679 | \$ 0 | 8.839 |

Note 1: 12%-15% added to Direct charges on intercompany billing journal entries related to Ameren Energy Fuels and Services Company.

Part II - Transactions performed by associate companies on behalf of reporting companies.

Edgar Filing: AMEREN CORP - Form U-9C-3

| Associate Company Rendering Services ----- | Reporting Company Receiving Services ----- | Types of Services Rendered ----- | Indirect Direct Costs Charged ----- | Costs Charged (Note 2) ----- |
|--|--|--|---|---------------------------------------|
| Ameren Services Company | Ameren Energy Fuels and Services Company | Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services | \$ 393,311 | \$ 58,752 |
| Ameren Services Company | Ameren Energy Marketing Company | Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services | \$ 1,255,865 | \$ 165,051 |
| Ameren Services Company | Ameren Energy, Inc. | Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services | \$ 367,550 | \$ 46,452 |

2

ITEM 3. - ASSOCIATE TRANSACTIONS (CONTINUED)

| | | | | |
|----------------------------|------------------|--|-----------|-----------|
| Ameren Services Company | Ameren ERC, Inc. | Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, | \$ 95,455 | \$ 10,520 |
|----------------------------|------------------|--|-----------|-----------|

Edgar Filing: AMEREN CORP - Form U-9C-3

| | | | | | |
|----------------------------|--|--|-------------|----------|--|
| | | Information Technology, Energy Services, Tax, Industrial Relations, Supply Services | | | |
| Ameren Services Company | CILCORP Energy Services Inc. | Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services | \$ 58,193 | \$ 4,873 | |
| Ameren Services Company | CILCORP Infra- Services Inc. | Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services | \$ 23,863 | \$ 2,528 | |
| Ameren Services Company | Ameren Energy Marketing Company | Energy Services | \$1,028,876 | \$ 0 | |
| Ameren Services Company | Ameren Energy, Inc. | Energy Services | \$1,684,611 | \$ 0 | |
| AmerenUE | Ameren Energy Marketing Company | Energy Services | \$ 138,285 | \$ 0 | |
| AmerenCIPS | Ameren Energy Marketing Company | Energy Services | \$ 218,681 | \$ 0 | |
| AmerenCILCO | Ameren Energy Fuels and Services Company | Misc. Services | \$ 4,226 | \$ 845 | |
| AmerenCILCO | Ameren ERC, Inc. | Misc. Services | \$ 9,533 | \$ 1,907 | |

Note 2: Charges from Ameren Services Company are charged on indirect corporate or indirect functional service requests. Each month the percentage of corporate service requests costs (or functional costs) to each company (or function) is determined based on their proportion of charges received from direct or indirect service requests in that month.

Edgar Filing: AMEREN CORP - Form U-9C-3

ITEM 4. - SUMMARY OF AGGREGATE INVESTMENT

Investments in energy-related companies (in thousands):

| | |
|--|-------------|
| Total consolidated capitalization as of June 30, 2004 | \$9,818,000 |
| Total capitalization multiplied by 15% (Line 1 multiplied by 0.15) | 1,472,700 |
| Greater of \$50 million or Line 2 | |
| Total current aggregate investment: | |
| (categorized by major line of energy-related business) | |
| Energy-related Business Category V | 54,323 |
| Energy-related Business Category VII | 34,615 |
| | ----- |

Total current aggregate investment

Difference between the greater of \$50 million or 15% of capitalization and the total aggregate investment of the registered holding company system (Line 3 less Line 4)

Investments in gas-related companies: NONE

ITEM 5. - OTHER INVESTMENTS

| | Major Line of Energy-Related Business ----- | Other Investment in Last U-9C-3 Report ----- | Other Investment in This U-9C-3 Report ----- |
|------------------------|--|--|--|
| Ameren Energy, Inc. | Energy Marketing & Brokering | \$450,000 | \$450,000 |

ITEM 6. - FINANCIAL STATEMENTS AND EXHIBITS

A. Financial Statements:

To be filed confidentially under Rule 104 as Exhibit 2.0.

B. Exhibits:

- 1.0 Organization Chart required by Item 1.
- 2.0 Financial Statements required by Item 6.A.
- 3.0 Certificate as to filings with interested state commissions.

Contracts required by Item 3. - NONE

4

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly

Edgar Filing: AMEREN CORP - Form U-9C-3

authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

August 26, 2004

Ameren Corporation

By: /s/ Jerre E. Birdsong

Jerre E. Birdsong
Vice President and Treasurer

5

Exhibit 3.0

CERTIFICATE

I certify that a copy of the foregoing was mailed via first class U. S. mail on this 26th day of August, 2004 to Ameren Corporation's interested state commissions whose names and addresses are listed below.

Mr. Robert Schallenberg
Director - Utility Services Division
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Ms. Elizabeth A. Rolando, Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

Ms. Mary Selvaggio, Director
Financial Accounting Division
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

August 26, 2004

Ameren Corporation

By:/s/ Ronald K. Evans

Ronald K. Evans
Managing Associate General Counsel
Ameren Services Company
1901 Chouteau Avenue
P. O. Box 66149 (MC-1310)
St. Louis, MO 63166-6149
(314) 554-2156
(314) 554-4014 (fax)

6

