

Edgar Filing: CEL SCI CORP - Form 424B3

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Form 424B3
July 06, 2017

PROSPECTUS SUPPLEMENT

Filed pursuant to Rule 424(b)(3)

(To Prospectus Supplement dated December 8, 2016)

Registration No. 333-205444

CEL-SCI CORPORATION
Series DD Warrants

On June 29, 2017, the Company extended the expiration date of its Series DD Warrants by one month from July 10, 2017 to August 10, 2017. The Series DD warrants were issued as part of a financing on December 8, 2016. As a result of the reverse stock split approved by the Company's shareholders and adopted by the Company's directors, the holders of the Series DD warrants are entitled to purchase 1,360,960 shares of the Company's common stock at an exercise price of \$4.50 per share.

Prospectus Supplement dated June 29, 2017