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GOLD BANC CORP INC  
Form 8-K  
February 25, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 24, 2004  
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GOLD BANC CORPORATION, INC.  
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(Exact name of Registrant as specified in its charter)

|                          |                             |  |
|--------------------------|-----------------------------|--|
| Kansas                   | 0-28936                     | 48-1008593                                 |
| -----                    | -----                       | -----                                      |
| (State of Incorporation) | (Commission File<br>Number) | (I.R.S. Employer<br>Identification Number) |

11301 Nall Avenue, Leawood, Kansas 66211  
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(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (913) 451-8050  
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(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure

Before the opening of trading on February 25, 2004, the Registrant issued a press release announcing that it had entered into an Agreement and Plan of Merger (the "Merger Agreement"), dated February 24, 2004, by and among the Registrant, Silver Acquisition Corp., and Sac Acquisition Corp., a copy of which is attached hereto as Exhibit 2.1 and incorporated by reference herein. Pursuant to Merger Agreement, the Registrant will merge with and into Sac Acquisition Corp. subject to the terms and conditions described in the Merger Agreement. A copy of the Registrant's press release announcing the execution of the Merger Agreement, dated February 25, 2004, is attached hereto as Exhibit 99.1 and incorporated by reference herein.

Item 7. Financial Statements and Exhibits

| Exhibit Number | Description |
|----------------|-------------|
|----------------|-------------|

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- 2.1 Agreement and Plan of Merger, dated February 24, 2004, by and among Gold Banc Corporation, Inc., Silver Acquisition Corp., and Sac Acquisition Corp.
- 99.1 Press Release dated February 25, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this to be signed on its behalf by the undersigned, hereunto duly authorized.

GOLD BANC CORPORATION, INC.

Dated: February 25, 2004

By: /s/ Rick J. Tremblay  
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Rick J. Tremblay  
Executive Vice President and  
Chief Financial Officer