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IMAGING TECHNOLOGIES CORP/CA

Form S-8 POS October 16, 2001

As filed with the Securities and Exchange Commission on October 15, 2001

Reg.No. 33

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

Post-Effective Amendment No.1

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

IMAGING TECHNOLOGIES CORPORATION (Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)

33-0021693 (I.R.S. Employer identification No.)

15175 Innovation Drive
San Diego, California 92128
(858) 613-1300
(Address of principal executive offices)

ADVISORY AND CONSULTING AGREEMENTS (Full title of plan)

Brian Bonar
President

15175 Innovation Drive
San Diego, CA 92128

(Name and address of agent for service)
(858) 613-1300

(Telephone number, including area code of agent for service)

Copy to:
Owen Naccarato, Esq.
19600 Fairchild, Suite 260
Irvine, CA 92612
(949) 300-2487

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be Registered	Proposed maximum offering price per share (1)	Proposed maximum Aggregate offer Price	ring	Amount of Registration	fee
Common Stock (\$.005 par value)	9,182,000	.04	\$ 367	7 , 280	\$	9