

Edgar Filing: SIMULATIONS PLUS INC - Form 8-K/A

SIMULATIONS PLUS INC  
Form 8-K/A  
September 08, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

September 7, 2004

-----  
(Date of the earliest event reported)

Simulations Plus, Inc.

-----  
(Exact name of Registrant as specified in its charter)

California

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(State or other jurisdiction  
of incorporation)

95-4595609

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(I.R.S. Employer  
Identification No.)

0-21665

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(Commission File Number)

1220 West Avenue J, Lancaster, California 93534

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(Address of principal executive offices)  
(Zip Code)

(661) 723-7723

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Registrant's telephone number, including area code

INFORMATION TO BE INCLUDED IN REPORT

ITEM 4.01 CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANT

On September 3, 2004, the Company has furnished a copy of the Form 8K (the "Report") which announcing the changes in Certifying Accountant and has requested that such firm furnish the Company with a letter addressed to the Commission stating whether such firm agrees with the statements made by the Company in the Report and, if not, stating the respects in which it does not agree. The response of Singer, Lewak, Greenbaum and Goldstein LLP is filed as

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Exhibit 16 to this Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIMULATIONS PLUS, INC.

Dated: September 3, 2004

By: /s/ Momoko Beran

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Momoko A. Beran  
Chief Financial Officer

INDEX TO EXHIBITS

| Exhibit No. | Descriptions  |
|-------------|---|
| 16          | Letter dated September 3, 2004 from Singer, Lewak, Greenbaum and Goldstein LLP to the Commission. |