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PRIMEDEX HEALTH SYSTEMS INC

Form 8-K

November 30, 2004

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of the earliest event reported): November 29, 2004

PRIMEDEX HEALTH SYSTEMS, INC.

(Exact name of registrant as specified in its charter)

New York
(State or other jurisdiction of
incorporation or organization)

13-3326724
(IRS Employer Identification
No.)

0-19019
(Commission File Number)

1510 Cotner Avenue
Los Angeles, California 90025
(Address of principal executive offices) (Zip Code)

(310) 478-7808
(Registrant's telephone number, including area code)

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SECTION 7.01 REGULATION FD DISCLOSURE.

On November 30, 2004, Primedex Health Systems, Inc. issued a press release announcing the restructuring of \$19.2 million of its outstanding secured debt. The press release is attached as Exhibit 99.1 to this report and is incorporated herein by this reference.

SECTION 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

EXHIBIT NUMBER -----	DESCRIPTION -----
10.1	Second Amended, Restated and Consolidated Loan and Security Agreement
10.2	Amended Restated and Consolidated Loan and Security Agreement
99.1	Press release dated November 30, 2004.

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The information in this Current Report on Form 8-K, including the exhibits thereto, will not be treated as filed for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. This information will not be incorporated by reference into a filing under the Securities Act of 1933, or into another filing under the Securities Exchange Act of 1934, unless that filing expressly refers to specific information in this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 30, 2004

PRIMEDEX HEALTH SYSTEMS, INC.

By: /s/ Norman R. Hames

Norman R. Hames
Vice President

EXHIBIT INDEX

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