

WESTPAC BANKING CORP
Form 6-K
August 05, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

August 5, 2003

WESTPAC BANKING CORPORATION

(Translation of registrant's name into English)

60 MARTIN PLACE, SYDNEY, NEW SOUTH WALES 2000, AUSTRALIA
(Address of principal executive offices)

[Indicate by check mark whether the registrant files or will file annual reports
under cover of Form 20-F or Form 40-F.]

Form 20-F

Form 40-F

[Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to
the Commission pursuant to Rule 12g3-2(b) under the Securities Act of 1934.]

Yes

No

[If "Yes" is marked, indicate the file number assigned to the registrant in connection with Rule 12g3-2(b):82-]

INDEX TO EXHIBITS

Exhibit No.

Description

| | |
|------|--|
| 99.1 | Announcement dated August 5, 2003 regarding possible offering of Tier 1 capital securities |
|------|--|

2

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

WESTPAC BANKING CORPORATION

(Registrant)

Date: August 5, 2003

By: /s/ MANUELA ADL

Manuela Adl
SVP & Chief Operating Officer

3

QuickLinks

[INDEX TO EXHIBITS](#)

[SIGNATURES](#)