

PLATINUM GROUP METALS LTD

Form 6-K

April 14, 2014

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Private Issuer**

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

**For the period of: April 11, 2014**

**PLATINUM GROUP METALS LTD.**

(SEC File No. 001-33562)

**Suite 788 – 550 Burrard Street, Vancouver BC, V6C 2B5, CANADA**

Address of Principal Executive Office

Indicate by check mark whether the registrant files or will file annual reports under cover:

Form 20-F [  ] Form 40-F [X]

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): [  ]

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): [  ]

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

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**EXHIBIT INDEX**

| <u>Exhibit</u> | <u>Description</u>   |
|----------------|--|
| 99.1           | <u>Financial Statements for the period ended February 28, 2014</u> |
| 99.2           | <u>MD&amp;A for the period ended February 28, 2014</u>             |
| 99.3           | <u>Form 52-109F2 - CEO</u>   |
| 99.4           | <u>Form 52-109F2 - CFO</u>   |
| 99.5           | <u>News Release dated April 11, 2014</u>                           |

Date: **April 11, 2014**

*R. Michael Jones*  
**R. MICHAEL JONES**  
**DIRECTOR & CEO**

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