

BANK ONE CORP  
Form 8-K  
January 20, 2004

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): January 20, 2004**

**BANK ONE CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-15323**  
(Commission File Number)

**31-0738296**  
(IRS Employer  
Identification No.)

**1 Bank One Plaza, Chicago, IL**  
(Address of principal executive offices)

**60670**  
(Zip Code)

Registrant's telephone number, including area code: **312-732-4000**

**Item 5. Other Events and Regulation FD Disclosure**

On  
January 20,  
2004, the  
Registrant  
issued a  
news release  
announcing  
an increase  
in its  
common  
stock  
dividend. A  
copy of the  
news release  
is attached as  
Exhibit 99(a)  
to this  
Current  
Report on  
Form 8-K  
and  
incorporated  
by reference  
herein.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) Exhibits.

Exhibit Number

Description of Exhibits

99(a)

Registrant's January 20, 2004 News Release announcing an increase in its common stock dividend.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BANK ONE CORPORATION**

(Registrant)

Date: January 20, 2004

By: /s/ Heidi Miller

Title: Chief Financial Officer

**EXHIBIT INDEX**

<u>Exhibit Number</u>	<u>Description of Exhibits</u>
99(a)	Registrant's January 20, 2004 News Release announcing an increase in its common stock dividend.