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LACLEDE GROUP INC  
Form S-8 POS  
October 01, 2001

As filed with the Securities and Exchange Commission on October 1, 2001.  
Registration No. 33-38413

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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POST-EFFECTIVE AMENDMENT NO. 1  
TO  
FORM S-8  
REGISTRATION STATEMENT  
Under The Securities Act of 1933

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THE LACLEDE GROUP, INC.  
720 Olive Street  
St. Louis, Missouri 63101  
(Exact name of Registrant as specified in its charter)  
(Address of Principal Executive Offices)

Missouri 74-2976504  
(State of Incorporation) (I.R.S. Employer Identification No.)

LACLEDE GAS COMPANY SALARY DEFERRAL SAVINGS PLAN  
(Full Title of the Plan)

D. H. Yaeger, G. T. McNeive, Jr., or M. C. Kullman  
720 Olive Street, St. Louis, Missouri 63101  
314-342-0500  
(Address, including zip code, and telephone number,  
including area code, of agent for service)

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CALCULATION OF REGISTRATION FEE

| Title of Securities<br>to be Registered        | Amount to be<br>Registered(1) (2) (3) | Proposed Maximum<br>Official Price per Share(4) | Proposed Maximum<br>Aggregate Offering P |
|------------------------------------------------|---------------------------------------|-------------------------------------------------|------------------------------------------|
| -----                                          | -----                                 | -----                                           | -----                                    |
| Common Stock<br>\$1 per share par<br>value (2) | 3,000,000 shares                      | \$23.55                                         | \$70,650,000                             |

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