

Edgar Filing: ANHEUSER-BUSCH COMPANIES, INC. - Form 10-K/A

ANHEUSER-BUSCH COMPANIES, INC.

Form 10-K/A

July 27, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----  
FORM 10-K/A

(X) ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 FOR THE FISCAL YEAR  
ENDED DECEMBER 31, 2003

OR

( ) TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 FOR THE TRANSITION PERIOD  
FROM \_\_\_\_\_ TO \_\_\_\_\_

COMMISSION FILE NUMBER 1-7823

-----  
ANHEUSER-BUSCH COMPANIES, INC.  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

DELAWARE  
(State or Other Jurisdiction  
of Incorporation or Organization)

43-1162835  
(IRS Employer  
Identification No.)

ONE BUSCH PLACE  
ST. LOUIS, MISSOURI 63118  
(Address of Principal Executive Offices)

REGISTRANT'S PHONE NUMBER, INCLUDING AREA CODE: 314-577-2000

-----  
SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

TITLE OF EACH CLASS	NAME OF EACH EXCHANGE ON WHICH REGISTERED
COMMON STOCK--\$1 PAR VALUE	NEW YORK STOCK EXCHANGE
PREFERRED STOCK PURCHASE RIGHTS	NEW YORK STOCK EXCHANGE
6 1/2% DEBENTURES, DUE JANUARY 1, 2028	NEW YORK STOCK EXCHANGE

SECURITIES REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT: NONE

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes X No

-----

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. [X]

---  
Indicate by check mark whether the registrant is an accelerated filer (as defined in Exchange Act Rule 12b-2):

Edgar Filing: ANHEUSER-BUSCH COMPANIES, INC. - Form 10-K/A

Yes    X    No  
-----

As of June 30, 2003, the aggregate market value of the voting stock held by non-affiliates of the registrant was \$41,874,456,576.

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practicable date.

\$1 PAR VALUE COMMON STOCK 810,685,090 SHARES AS OF MARCH 1, 2004

DOCUMENTS INCORPORATED BY REFERENCE

Portions of Annual Report to Shareholders for the Year Ended  
December 31, 2003. . . . . PART I, PART II, AND PART IV

Portions of Definitive Proxy Statement for Annual Meeting of  
Stockholders on April 28, 2004. . . . . PART III

Item 15 on pages 12 through 14 of the Annual Report on Form 10-K for the fiscal year ended December 31, 2003 is amended by the addition of the following exhibits:

- Exhibit 23.1        Consent of Independent Accountants
  
- Exhibit 31.3        Certification of Chief Executive Officer required by  
Rule 13a-14(a) and 15d-14(a) under the Exchange Act
  
- Exhibit 31.4        Certification of Chief Financial Officer required by  
Rule 13a-14(a) and 15d-14(a) under the Exchange Act
  
- Exhibit 32.3        Certification of Chief Executive Officer pursuant to  
18 U.S.C. Section 1350, as adopted pursuant to Section 906  
of the Sarbanes-Oxley Act of 2002.
  
- Exhibit 32.4        Certification of Chief Financial Officer pursuant to 18  
U.S.C. Section 1350, as adopted pursuant to Section 906 of  
the Sarbanes-Oxley Act of 2002.
  
- Exhibit 99.3        Financial Statements of the Anheuser-Busch Global  
Employee Stock Purchase Plan for the years ended March 31,  
2004 and 2003.

This Form 10-K/A is filed pursuant to Rule 15d-21 promulgated under the Securities Exchange Act of 1934, as amended, and is submitted in order to file with the Securities and Exchange Commission the financial statements of the Anheuser-Busch Global Employee Stock Purchase Plan, an employee benefit plan. This Form 10-K/A does not contain any financial statements or financial information of Anheuser-Busch Companies, Inc. Accordingly, the certifications made in Exhibits 31.3 and 31.4 concerning the absence of misstatements and omissions in the report and the fair presentation by the financial statements included in the report apply to the employee benefit plan and not to Anheuser-Busch Companies, Inc.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ANHEUSER-BUSCH COMPANIES, INC.  
(Registrant)

By: /s/ JoBeth G. Brown

-----  
JoBeth G. Brown  
Vice President and Secretary

Pursuant to the requirements of the Securities Act of 1934, this amendment to this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated:

Principal Executive Officer:  
Patrick T. Stokes\*  
President and Chief Executive Officer

Principal Financial Officer:  
W. Randolph Baker\*  
Vice President and Chief Financial Officer

Principal Accounting Officer:  
John F. Kelly\*  
Vice President and Controller

/s/ JoBeth G. Brown

-----  
Attorney-in-Fact  
July 27, 2004

Directors:

-----  
Patrick T. Stokes\*  
August A. Busch III\*  
Carlos Fernandez G.\*  
James J. Forese\*  
John E. Jacob\*  
James R. Jones\*  
Charles F. Knight\*  
Vernon R. Loucks, Jr.\*  
-----

-----  
Vilma S. Martinez\*  
William Porter Payne\*  
Joyce M. Roche\*  
Henry Hugh Shelton\*  
Andrew C. Taylor\*  
Douglas A. Warner III\*  
Edward E. Whitacre, Jr.\*  
-----