

DAWSON GEOPHYSICAL CO

Form 8-K

April 29, 2004

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report: (Date of earliest event reported): April 27, 2004

DAWSON GEOPHYSICAL COMPANY  
(Exact name of registrant as specified in its charter)

TEXAS	2-71058	75-0970548
(State of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

508 W WALL, SUITE 800  
MIDLAND, TX 79701  
(Address of Principle Executive Officers)

432/684-3000  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

99.1-Press Release dated April 27, 2004

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 27, 2004, Dawson Geophysical Company, a Texas Corporation ("DWSN") issued a release announcing its operating results for the second quarter ended March 31, 2004. A copy of the press release is filed as an exhibit to this Form 8-K and is incorporated herein by reference. The information contained in this report on Form 8-K is being furnished to the U.S. Securities and Exchange Commission (the "Commission") under Item 12 of Form 8-K as directed by the Commission in Release No. 34-47583.

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant duly caused this report to be signed by the undersigned hereunto duly authorized.

Date: April 28, 2004

DAWSON GEOPHYSICAL COMPANY

By: /s/ L. Decker Dawson

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L. Decker Dawson  
CHIEF EXECUTIVE OFFICER

By: /s/ Christina W. Hagan

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Christina W. Hagan  
CHIEF FINANCIAL OFFICER

EXHIBIT INDEX

EXHIBIT NO. -----	EXHIBIT -----
99.1	Press Release dated April 27, 2004

