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AIRGATE PCS INC /DE/
Form 8-K
February 20, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 20, 2004

AIRGATE PCS, INC.

(Exact name of Registrant as specified in its charter)

Delaware	027455	58-2422929
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)
Harris Tower, 233 Peachtree Street N.E., Suite 1700 Atlanta, Georgia		30303
(Address of principal executive offices)		(Zip Code)
	(404) 525-7272	
	(Registrant's telephone number, including area code)	
	N/A	
	(Former name or former address, if changed since last report)	

Item 5. Other Events.

Attached as exhibit 99.1 and incorporated by reference are the consolidated balance sheets of AirGate PCS, Inc. and subsidiaries as of September 30, 2003 and 2002, and the related consolidated statements of operations, stockholders' deficit and cash flow for each of the years in the three-year period ended September 30, 2003. These financial statements reflect a subsequent event for iPCS, Inc. becoming a discontinued operation. In addition, the financial

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statements also reflect a 1 for 5 reverse stock split of the outstanding shares of our capital stock effected on February 13, 2004.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit No.	Description
99.1	Consolidated Financial Statements of AirGate PCS, Inc. and its Subsidiaries.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRGATE PCS, INC.

Date: February 20, 2004

By: /s/ William H. Seippel

Name: William H. Seippel
Title: Chief Financial Officer