

Edgar Filing: AIRGATE PCS INC /DE/ - Form 424B3

AIRGATE PCS INC /DE/  
Form 424B3  
April 22, 2004

Filed Pursuant to Rule 424(b)(3)  
Registration Statement No. 333-112843

Prospectus Supplement No. 10

[GRAPHIC OMITTED - LOGO]

9 3/8% Senior Subordinated Secured Notes due 2009  
and  
Shares of Common Stock

This prospectus supplement supplements the prospectus dated February 20, 2004 of AirGate PCS, Inc., as supplemented by prospectus supplement Nos. 1 through 9 dated March 5, March 8, March 10, March 12, March 24, March 30, April 1, April 14 and April 19, 2004, respectively, relating to the sale by certain holders of our 9 3/8% Senior Subordinated Secured Notes due 2009 and shares of our common stock. You should read this prospectus supplement in conjunction with the prospectus. This prospectus supplement is qualified by reference to the prospectus except to the extent that the information in this prospectus supplement supersedes the information contained in the prospectus. Capitalized terms used in this prospectus supplement and not otherwise defined herein have the meanings specified in the prospectus.

The following line item in the table of Selling Holders contained in the prospectus is hereby amended as follows:

Name	Principal Amount of Notes Beneficially Owned that may be sold (\$)	Number of Shares of Common Stock that may be sold
----	-----	-----
Glenview Capital Management, LLC		
Glenview Capital Master Fund, Ltd.	8,020,500	354,436
Glenview Institutional Partners, LP	4,398,300	194,422
Glenview Capital Partners, LP	1,849,800	81,771

Glenview Capital Master Fund, Ltd., Glenview Institutional Partners, LP and Glenview Capital Partners, LP sold an aggregate of \$1,000,000 in principal amount of notes in a transaction exempt from registration under the Securities Act to Banc of America Securities LLC, which has resold \$35,000 in principal amount of such notes in a transaction exempt from registration under the Securities Act and has resold \$965,000 of such notes under the prospectus.

Our common stock is quoted on The Nasdaq National Market under the symbol "PCSA." On April 19, 2004, the reported last sale price per share of our common stock on The Nasdaq National Market was \$15.90.

Investing in the notes and our common stock involves risks. See "Risk Factors" beginning on page 4 of the prospectus.

## Edgar Filing: AIRGATE PCS INC /DE/ - Form 424B3

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the accuracy or adequacy of this prospectus. Any representation to the contrary is a criminal offense.

---

The date of this Prospectus Supplement is April 20, 2004