

CONTINENTAL MATERIALS CORP
Form 8-K
May 16, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: May 15, 2012
(Date of earliest event reported)

Continental Materials Corporation
(Exact name of registrant as specified in its charter)

DE
(State or other jurisdiction
of incorporation) 001-03834
(Commission File Number) 36-2274391
(IRS Employer
Identification Number)

200 South Wacker Dr. Suite 4000, Chicago, Illinois
(Address of principal executive offices) 60606
(Zip Code)
(312)541-7200
(Registrant's telephone number, including area code)

Not Applicable
(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

Continental Materials Corporation Reports Unaudited First Quarter Results

Item 9.01. Financial Statements and Exhibits

Continental Materials Corporation Reports Unaudited First Quarter Earnings

(a) Financial statements:

None

(b) Pro forma financial information:

None

(c) Shell company transactions:

None

(d) Exhibits

99.1 Press Release of Continental Materials Corporation dated May 15, 2012

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 16, 2012

CONTINENTAL MATERIALS CORPORATION

By: /s/ Joseph J. Sum

Joseph J. Sum

Chief Financial Officer

Exhibit Index **Exhibit No.** **Description** 99.1 Press Release of Continental Materials Corporation dated May 15, 2012