

EQUITABLE RESOURCES INC /PA/  
Form 8-K  
April 15, 2004

## UNITED STATES

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

**April 15, 2004**

## EQUITABLE RESOURCES, INC.

(Exact name of registrant as specified in its charter)

**PENNSYLVANIA**

(State or other jurisdiction  
of incorporation)

**1-3551**

(Commission  
File Number)

**25-0464690**

(IRS Employer  
Identification No.)

**One Oxford Centre, Suite 3300, 301 Grant Street, Pittsburgh, Pennsylvania**

(Address of principal executive offices)

**15219**

(Zip Code)

Registrant's telephone number, including area code

**(412) 553-5700**

NONE

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(Former name or former address, if changed since last report)

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**Item 12.** Results of Operations and Financial Condition.

Today, Equitable Resources, Inc. ( Equitable ) issued a press release announcing its first quarter 2004 earnings. A copy of Equitable s press release is attached hereto and furnished as Exhibit 99 and is incorporated in this report by reference.

The information in this Form 8-K and in Exhibit 99 attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933.

In addition to reporting financial results in accordance with generally accepted accounting principles, or GAAP, Equitable provides certain segment related non-GAAP financial information in the press release as additional information for its operating results. Equitable s management believes that this presentation of information provides useful information to management and investors regarding the financial condition, operations and trends of each of Equitable s segments without being obscured by the financial condition, operations and trends for the other segments or by the effects of corporate allocations of interest and income taxes. In addition, management uses these measures for budget planning purposes.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

***EQUITABLE RESOURCES, INC.***

(Registrant)

By */s/ David L. Porges*  
David L. Porges  
Executive Vice President and  
Chief Financial Officer

April 15, 2004

EXHIBIT INDEX

| <b>Exhibit No.</b> | <b>Document Description</b>  |
|--------------------|--|
| 99                 | Press release dated April 15, 2004 issued by Equitable Resources, Inc. |