

LIBERATE TECHNOLOGIES  
Form 8-K  
May 20, 2004

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **May 17, 2004**

## LIBERATE TECHNOLOGIES

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**000-26565**  
(Commission  
File Number)

**94-3245315**  
(IRS Employer  
Identification No.)

**2655 Campus Drive, Suite 250, San Mateo, California**  
(Address of Principal Executive Offices)

**94403**  
(Zip Code)

Registrant's telephone number, including area code: **(650) 645-4000**

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**Item 3. Bankruptcy or Receivership.**

On April 30, 2004, Liberate Technologies filed a voluntary petition for reorganization under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware, case number 04-11299. On May 12, 2004, this case was transferred to the United States Bankruptcy Court for the Northern District of California, case number 04-31394.

**Item 7. Financial Statements and Exhibits**

The Registrant has furnished the following exhibit as part of this Report.

<b>Exhibit Number</b>	<b>Description</b>
99.1	Disclosure Statement dated May 17, 2004.

**Item 9. Regulation FD Disclosure**

On May 17, 2004, Liberate Technologies filed a Disclosure Statement accompanying its plan of reorganization in the U.S. Bankruptcy Court for the Northern District of California. The Disclosure Statement has not been approved by the Bankruptcy Court. A copy of the Disclosure Statement has been furnished with this Report.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIBERATE TECHNOLOGIES

Date: May 19, 2004

By: /s/ Gregory S. Wood  
Name: Gregory S. Wood  
Title: Executive Vice President and Chief Financial Officer

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**EXHIBIT INDEX**

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