

MoSys, Inc.  
Form 4  
March 01, 2007

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**BERG CARL E**

(Last) (First) (Middle)

**C/O MOSYS, INC., 755 N. MATHILDA AVENUE**

(Street)

**SUNNYVALE, CA 94085**

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
**MoSys, Inc. [MOSY]**

3. Date of Earliest Transaction (Month/Day/Year)  
**02/28/2007**

4. If Amendment, Date Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

6. Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)		
				Code	V	Amount				(A) or (D)	Price
Common Stock	02/28/2007		M			40,000	A	\$ 1	40,000	D	
Common Stock						124,998 <sup>(1)</sup>			I		By limited liability company
Common Stock						4,998 <sup>(1)</sup>			I		By spouse
Common Stock	02/28/2007		M			10,000	A	\$ 1	50,000 <sup>(1)</sup>	D	
Common Stock						124,998 <sup>(1)</sup>			I		By limited liability

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Common Stock						4,998 <sup>(1)</sup>	I	company
Common Stock	02/28/2007		M	10,000	A	\$ 1	60,000 <sup>(1)</sup>	By spouse
Common Stock						124,998 <sup>(1)</sup>	I	By limited liability company
Common Stock						4,998 <sup>(1)</sup>	I	By spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Employee Stock Option (right to buy)	\$ 1	02/28/2007		M	40,000	04/07/1997 03/10/2007	Common Stock 40,000
Employee Stock Option (right to buy)	\$ 1	02/28/2007		M	10,000	04/07/2001 03/04/2008	Common Stock 10,000
Employee Stock Option (right to buy)	\$ 1	02/28/2007		M	10,000	04/07/2002 12/17/2009	Common Stock 10,000

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BERG CARL E C/O MOSYS, INC. 755 N. MATHILDA AVENUE SUNNYVALE, CA 94085	X			

## Signatures

/s/ Carl E. Berg                      02/28/2007

\_\_Signature of                      Date  
Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).  
124,998 shares are held by Berg & Berg Enterprises, LLC, of which Mr. Berg is the sole manager. Mr. Berg disclaims beneficial ownership of these shares, except to the extent of his pecuniary interest in them. Mr. Berg's wife owns 4,998 shares. Mr. Berg disclaims beneficial ownership of these shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.