LAYNE CHRISTENSEN CO Form 8-K October 23, 2007

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 23, 2007

LAYNE CHRISTENSEN COMPANY

(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation) **0-20578** (Commission File Number)

48-0920712 (I.R.S. Employer Identification No.)

1900 Shawnee Mission Parkway

Mission Woods, Kansas 66205

(Address of Principal Executive Offices)

(913) 362-0510

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))

Item 8.01. Other Events.

On October 23, 2007, Layne Christensen Company (the Company) announced that the underwriters of the Company s public offering of 2,700,000 shares of common stock have exercised their over-allotment option in full to purchase an additional 405,000 shares of common stock. The announcement was made by means of a press release, the text of which is set forth in Exhibit 99.1 and incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

Number Description

99.1 Press Release, dated October 23, 2007

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LAYNE CHRISTENSEN COMPANY

Date: October 23, 2007 By: /s/ Andrew B. Schmitt

Name: Andrew B. Schmitt

Title: President and Chief Executive Officer

INDEX TO EXHIBITS

Exhibit No. Description

99.1 Press Release, dated October 23, 2007

4