

OGE ENERGY CORP.  
Form 8-K  
May 27, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT PURSUANT**  
**TO SECTION 13 OR 15(D) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) **May 24, 2011**

**OGE ENERGY CORP.**

(Exact Name of Registrant as Specified in Its Charter)

**Oklahoma**

(State or Other Jurisdiction of Incorporation)

**1-12579**  
(Commission File Number)

**73-1481638**  
(IRS Employer Identification No.)

**321 North Harvey, P.O. Box 321, Oklahoma City, Oklahoma**  
(Address of Principal Executive Offices)

**73101-0321**  
(Zip Code)

**405-553-3000**

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(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act  
(17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))
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**Item 8.01. Other Events**

OGE Energy Corp. (the Company) is the parent company of Oklahoma Gas and Electric Company (OG&E), a regulated electric utility with approximately 785,000 customers in Oklahoma and western Arkansas, and OGE Enogex Holdings LLC and its subsidiaries, a midstream natural gas pipeline business with principal operations in Oklahoma.

On May 24, 2011, OG&E, an Oklahoma corporation, entered into an Underwriting Agreement and OG&E has filed with the Securities and Exchange Commission a prospectus supplement relating to \$250,000,000 in aggregate principal amount of its 5.25% Senior Notes, Series due May 15, 2041 (the Senior Notes). The offering of the Senior Notes was registered under the Securities Act of 1933, as amended, pursuant to OG&E's shelf registration on Form S-3ASR (File No. 333-166572-01).

Supplemental Indenture No. 12 dated as of May 15, 2011 between OG&E and UMB Bank, N.A., as trustee, creating the Senior Notes is filed as Exhibit 4.01 and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

<b>Exhibit Number</b>	<b>Description</b>
4.01	Supplemental Indenture No. 12 dated as of May 15, 2011 between OG&E and UMB Bank, N.A., as trustee, creating the Senior Notes. (Filed as Exhibit 4.01 to OG&E's Form 8-K filed May 27, 2011 (File No. 1-1097) and incorporated by reference herein).

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**OGE ENERGY CORP.**  
(Registrant)

By:

*/s/* Scott Forbes  
Scott Forbes  
Controller and Chief Accounting Officer

May 27, 2011