

MoSys, Inc.  
Form 8-K  
June 07, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **June 5, 2013**

**MoSys, Inc.**

(Exact name of registrant as specified in its charter)

**000-32929**

(Commission File Number)

**Delaware**

(State or other jurisdiction of incorporation)

**77-0291941**

(I.R.S. Employer Identification No.)

**3301 Olcott Street**

**Santa Clara, California 95054**

(Address of principal executive offices, with zip code)

Edgar Filing: MoSys, Inc. - Form 8-K

(408) 418-7500

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01 Other Events**

On June 5, 2013, MoSys, Inc. (the Company) received from Roth Capital Partners, LLC a notice of exercise in full of the underwriters over-allotment option with respect to the Company's previously announced public offering of common stock. Pursuant to the exercise of their over-allotment option, the underwriters will purchase an additional 975,000 shares of common stock at the public offering price of \$4.00 per share, less underwriting commissions and discounts, on June 7, 2013, subject to customary closing conditions.

On June 6, 2013, the Company issued a press release announcing the exercise of the over-allotment option.

**Item 9.01 Financial Statements and Exhibits**

**(d) Exhibits.**

| <b>Exhibits</b> | <b>Description</b>                |
|-----------------|-----------------------------------|
| 99.1            | Press release dated June 6, 2013. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MOSYS, INC.**

Date: June 7, 2013

By:

*/s/ James W. Sullivan*  
James W. Sullivan  
Chief Financial Officer

**EXHIBIT INDEX**

| <b>Exhibits</b> |                                   | <b>Description</b> |
|-----------------|-----------------------------------|--------------------|
| 99.1            | Press release dated June 6, 2013. |                    |
|                 |                                   | 4                  |

---