

OLD SECOND BANCORP INC
Form 8-K
November 13, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 13, 2014**

Old Second Bancorp, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-10537
(Commission File Number)

36-3143493
(I.R.S. Employer Identification
No.)

37 South River Street

Aurora, Illinois 60507

(Address of principal executive offices) (Zip code)

(630) 892-0202

(Registrant's telephone number, including area code)

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N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure

The attached investor presentation was given at the Sandler O'Neill and Partners, L.P. East Coast Financial Services Conference on November 13, 2014, by the members of the management of Old Second Bancorp, Inc. (Old Second). The investor presentation materials are available in the Investor Relations section of Old Second's website (www.oldsecond.com).

The investor presentation materials are attached as Exhibit 99.1 to this report and are incorporated herein by reference. The investor presentation materials are being furnished, not filed, under item 7.01 of this Form 8-K.

Item 9.01 Exhibits.

(d) Exhibits

99.1 Investor Presentation Materials

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 13, 2014

OLD SECOND BANCORP, INC.

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|--------|------------------------------------------------------|
| By: | /s/ J. Douglas Cheatham |
| Name: | J. Douglas Cheatham |
| Title: | Executive Vice President and Chief Financial Officer |