

BROOKFIELD ASSET MANAGEMENT INC.

Form 6-K

April 21, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 6-K**

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**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO**  
**RULE 13a-16 OR 15d-16**  
**UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of April 2015

Commission File Number: 033-97038

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**BROOKFIELD ASSET MANAGEMENT INC.**

(Translation of registrant's name into English)

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**Brookfield Place**  
**Suite 300**  
**181 Bay Street, P.O. Box 762**  
**Toronto, Ontario, Canada M5J 2T3**  
(Address of principal executive office)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☐ Form 40-F ☒

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

Exhibits 99.1 and 99.2 of this Form 6-K shall be incorporated by reference as an exhibit to the Registration Statement of Brookfield Asset Management Inc. on Form F-10 (File No. 333-203423).

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**EXHIBIT LIST**

<b>Exhibit</b>	<b>Description</b>
99.1	Underwriting Agreement dated April 21, 2015
99.2	Consent of Torys LLP dated April 21, 2015

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BROOKFIELD ASSET MANAGEMENT INC.**

Date: April 21, 2015

By:

/s/ A.J. Silber

Name: A.J. Silber

Title: Corporate Secretary