

GLOBAL CAPITAL PARTNERS INC
Form 10QSB
February 14, 2002

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U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-QSB

QUARTERLY REPORT UNDER SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended December 31, 2001

OR

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Commission file number 0-26202

GLOBAL CAPITAL PARTNERS INC.
(Exact Name Of Small Business Issuer As Specified In Its Charter)

Delaware **52-1807562**
(State Or Other Jurisdiction Of (I.R.S. Employer Identification No.)
Incorporation Or Organization)

6000 Fairview Road, Suite 1410, Charlotte, North Carolina 28210
(Address Of Principal Executive Offices)

(704) 643-8220
(Issuer's Telephone Number, Including Area Code)

Check whether the issuer: (1) filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Transitional Small Business Disclosure Format: Yes No

The total number of shares of the registrant's Common Stock, \$.05 par value, outstanding on February 14, 2002, was 3,405,048.