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LIVESTAR ENTERTAINMENT GROUP INC
Form S-8 POS
July 22, 2003

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JULY 22, 2003
REGISTRATION NO. 333-_____

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8/A

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

LIVESTAR ENTERTAINMENT GROUP, INC.

(Exact name of Registrant as specified in its charter)

Nevada

98-0204736

(State or other jurisdiction of
incorporation or organization)

(IRS Employer
Identification No.)

62 West 8th Avenue, 4th Floor
Vancouver, British Columbia, Canada V5Y 1M7

(Address of Principal Executive Offices, including ZIP Code)

Amended 2003 Compensation Plan for Consultants and Others

(Full title of the plan)

Cane & Company, LLC
2300 West Sahara Avenue, Suite 500
Box 18
Las Vegas, Nevada 89102

(Name and address of agent for service)

(702) 312-6255

(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

TITLE OF SECURITIES TO BE REGISTERED	AMOUNT OF SHARES TO BE REGISTERED	PROPOSED MAXIMUM OFFERING PRICE PER SHARE	PROPOSED MAXIMUM AGGREGATE OFFERING PRICE	AMOUNT OF REGISTRATION FEE
\$.0001 par value common stock	20,000,000	\$ 0.005 (1)	\$ 100,000	\$ 9.50

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TOTALS	<u>20,000,000 (2)</u>	<u>\$100,000</u>	<u>\$9.50</u>
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- (1) This calculation is made solely for the purposes of determining the registration fee pursuant to the provisions of Rule 457(c) under the Securities Act of 1933, as amended, and is calculated on the basis of the average of the high and low prices per share of the common stock reported on the OTC Bulletin Board as of July 2, 2003, a date within five business days prior to the filing of this registration statement.
- (2) These 20,000,000 shares represent additional shares for issuance under the Registrant's Amended 2003 Compensation Plan for Consultants, originally the subject of the Registrant's Form S-8 registration statement filed on July 3, 2003, bearing SEC File No. 333-106811.