

Edgar Filing: GROUP LONG DISTANCE INC - Form NT 10-K

GROUP LONG DISTANCE INC  
Form NT 10-K  
July 31, 2001

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 12b-25

Commission File Number 000-24575  
Cusip Number 02368F108

NOTIFICATION OF LATE FILING

(Check One):  Form 10-K     Form 11-K     Form 20-F     Form 10-Q  
 Form N-SAR

For Period Ended: April 30, 2001

Transition Report on Form 10-K

Transition Report on Form 20-F

Transition Report on Form 11-K

Transition Report on Form 10-Q

Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

READ ATTACHED INSTRUCTION SHEET BEFORE PREPARING FORM. PLEASE PRINT OR TYPE.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:

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PART I - REGISTRANT INFORMATION

Group Long Distance, Inc.  
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Full Name of Registrant  
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Former Name if Applicable  
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400 E. Atlantic Boulevard, First Floor  
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Address of Principal Executive Office (Street and Number)  
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Pompano Beach, FL 33060  
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City, State and Zip Code  
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PART II - RULE 12b-25(b) AND (c)

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If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate.)

- (a) The reasons described in reasonable detail in Part III of this Form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K or Form N-SAR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART - III NARRATIVE

State below in reasonable detail why the Form 10-K, 11-K, 20-F 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed.)

The company recently completed the acquisition of two privately held companies. Finalization of the results for the two acquisition companies has not yet been completed. The company is therefore unable to complete Form 10-KSB in the time frame required for filing.

PART IV - OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification

Glenn S. Koach	(949)	588-5142
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(Name)	(Area Code)	(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes  No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes  No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

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The company has recently completed the acquisition of two privately held companies. The results from these operations will be consolidated together with the Registrant. Due to the short period from date of acquisition until the fiscal year end, the results from operations are not expected to significantly impact the parent company's results.

Group Long Distance, Inc.

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(Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date July 31, 2001  
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By /S/ GLENN S. KOACH  
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Glenn S. Koach  
President and Chief Operating Officer  
Group Long Distance, Inc.