

SLS INTERNATIONAL INC  
Form 8-K/A  
May 20, 2004

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K/A**

**Amendment No. 1 to Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **March 12, 2004**

**SLS INTERNATIONAL, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or Other Jurisdiction)

**333-43770**  
(Commission)

**52-2258371**  
(I.R.S. Employer)

of Incorporation)

File Number)

Identification No.)

**3119 South Scenic, Springfield, Missouri 65807**

(Address of Principal Executive Office) (Zip Code)

**417/883-4549**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former Name or Former Address, If Changed Since Last Report.)

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We hereby amend Item 7 of the Current Report on Form 8-K, dated March 12, 2004, that we filed on March 17, 2004, in order to file the financial statements and pro forma financial information required by Item 7 of Form 8-K.

**Item 7. Financial Statements and Exhibits.**

(a)

Audited financial statements of Evenstar, Inc. required by Item 7(a) of Form 8-K are contained in Exhibit 99.2 attached hereto and are incorporated herein by reference.

(b)

Unaudited pro forma financial information with respect to the acquisition of Evenstar, Inc. is contained in Exhibit 99.3 attached hereto and is incorporated herein by reference.

(c)

Exhibits.

| <b>Exhibit No.</b> | <b>Exhibit Description</b>  |
|--------------------|---|
| 10.1*              | Merger Agreement, dated March 12, 2004, among SLS International, Inc., Evenstar, Inc., Joel A. Butler, David L. Butler, Patrick D. Butler, and Evenstar Mergersub, Inc. |
| 10.2*              | Employment Agreement, dated March 12, 2004, between SLS International, Inc. and Joel A. Butler  |
| 99.1*              | Press Release dated March 15, 2004  |
| 99.2               | Audited financial statements of Evenstar, Inc.  |
| 99.3               | Unaudited pro forma financial information   |

\* Previously filed.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**SLS INTERNATIONAL, INC.**

(Registrant)

Date: May 20, 2004

By: /s/ JOHN M. GOTT

John M. Gott

President and Chief Executive Officer

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**INDEX TO EXHIBITS**

| <b>Exhibit No.</b> | <b>Exhibit Description</b>                     |
|--------------------|--|
| 99.2               | Audited financial statements of Evenstar, Inc. |
| 99.3               | Unaudited pro forma financial information      |