

SLS INTERNATIONAL INC
Form 8-K
July 28, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

Current Report

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): July 19, 2005

SLS INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

| | | |
|-------------------------------------------------------------------------|-------------------------------------------------|-----------------------------------------------------------|
| Delaware (State or other jurisdiction of incorporation) | 333-43770 (Commission File Number) | 52-2258371 (IRS Employer Identification No.) |
|-------------------------------------------------------------------------|-------------------------------------------------|-----------------------------------------------------------|

1650 W. Jackson, Ozark, Missouri 65721

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 417/883-4549

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

.. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Section 2 Financial Information

Item 2.02.

Results of Operations and Financial Condition.

On July 19, 2005, we issued a press release regarding our operating results, on an unaudited basis, for the quarter ended June 30, 2005. A copy of such press release is furnished herewith as Exhibit 99.1 and is incorporated herein by reference.

Section 9 Financial Statements and Exhibits

Item 9.01.

Financial Statements and Exhibits.

Exhibit No.

Description

99.1

Press Release dated July 19, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed by the undersigned, thereunto duly authorized.

SLS INTERNATIONAL, INC.

(Registrant)

By

/s/ JOHN M. GOTT

John M. Gott

President and

Chief Executive Officer

Dated: July 27, 2005

SLS INTERNATIONAL, INC.

Current Report on Form 8-K

Exhibit Index

| Exhibit No. | Description |
|------------------------|------------------------------------|
| 99.1 | Press Release, dated July 19, 2005 |