

Google Inc.
Form 4
August 06, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
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(Print or Type Responses)

1. Name and Address of Reporting Person *
SCHMIDT ERIC E

(Last) (First) (Middle)

C/O GOOGLE INC., 1600
AMPHITHEATRE PARKWAY

(Street)

MOUNTAIN VIEW, CA 94043

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
Google Inc. [GOOG]

3. Date of Earliest Transaction
(Month/Day/Year)
08/04/2014

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify
below)

Executive Chairman of Board

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Class C Capital Stock	08/04/2014		C	246 A	\$ 0	1,237,699	D
Class C Google Stock Unit <u>(1)</u> <u>(2)</u>	08/04/2014		C	246 D	\$ 0	1,304	D
Class C Google Stock Unit <u>(1)</u> <u>(2)</u>	08/04/2014		F ⁽³⁾	270 D	\$ 566.07	1,034	D

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Class C Google Stock Unit <u>(1)</u> <u>(4)</u>	08/04/2014	<u>F(3)</u>	53	D	\$ 566.07	644	D
Class C Capital Stock	08/04/2014	C	47	A	\$ 0	1,237,746	D
Class C Google Stock Unit <u>(1)</u> <u>(4)</u>	08/04/2014	C	47	D	\$ 0	597	D
Class C Google Stock Unit <u>(1)</u> <u>(5)</u>	08/04/2014	<u>F(3)</u>	2,966	D	\$ 566.07	14,082	D
Class C Google Stock Unit <u>(1)</u> <u>(5)</u>	08/04/2014	C	2,717	D	\$ 0	11,365	D
Class C Capital Stock	08/04/2014	C	2,717	A	\$ 0	1,240,463	D
Class A Common Stock <u>(6)</u>	08/04/2014	C	2,717	A	\$ 0	45,861	D
Class A Google Stock Unit <u>(7)</u>	08/04/2014	C	2,717	D	\$ 0	14,331	D
Class A Google Stock Unit <u>(7)</u>	08/04/2014	<u>F(3)</u>	2,966	D	\$ 573.6	11,365	D
Class A Google Stock Unit <u>(8)</u>	08/04/2014	<u>F(3)</u>	270	D	\$ 573.6	1,280	D
Class A Google Stock Unit <u>(8)</u>	08/04/2014	C	246	D	\$ 0	1,034	D
Class A Common Stock <u>(6)</u>	08/04/2014	C	246	A	\$ 0	46,107	D
	08/04/2014	<u>F(3)</u>	53	D	\$ 573.6	644	D

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Class A Google Stock Unit ⁽⁹⁾								
Class A Google Stock Unit ⁽⁹⁾	08/04/2014	C	47	D	\$ 0	597	D	
Class A Common Stock ⁽⁶⁾	08/04/2014	C	47	A	\$ 0	46,154	D	
Class C Capital Stock						6,892	I	By The Schmidt Family Foundation
Class C Capital Stock						148,982	I	By Schmidt Investments LP
Class C Capital Stock						690,311	I	By Schmidt Investments LP Fund II
Class C Capital Stock						2,644	I	By Schmidt Ocean Institute
Class C Capital Stock						26,204	I	By Schmidt Science and Philanthropic Foundation
Class C Capital Stock						2,496,750	I	By The Schmidt Family Living Trust
Class C Google Stock Unit ⁽¹⁾ ⁽¹⁰⁾						87,862	D	
Class A Common Stock						6,892	I	By The Schmidt Family Foundation
Class A Common Stock						2,644	I	By Schmidt Ocean Institute
						26,204	I	

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Class A
Common
Stock

By Schmidt
Science and
Philanthropic
Foundation

Class A
Google
Stock
Unit ⁽¹¹⁾

87,862 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Pri Deriv Secur (Instr.	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	\$ 0					(12)	(13)	Class A Common Stock	1,194,309
Class B Common Stock	\$ 0					(12)	(13)	Class A Common Stock	148,982
Class B Common Stock	\$ 0					(12)	(13)	Class A Common Stock	690,311
Class B Common Stock	\$ 0					(12)	(13)	Class A Common Stock	2,496,750

Reporting Owners

Reporting Owner Name / Address

Relationships

Reporting Owners

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Director 10% Owner Officer

Other

SCHMIDT ERIC E
C/O GOOGLE INC.
1600 AMPHITHEATRE PARKWAY
MOUNTAIN VIEW, CA 94043

X

Executive Chairman of Board

Signatures

/s/ Valentina Margulis, as attorney-in-fact for Eric E.
Schmidt

08/06/2014

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) On January 29, 2014, Google Inc. declared a stock dividend, as a result of which all holders of record of Class A Common Stock on March 27, 2014 received on April 2, 2014 one share of Class C Capital Stock for each share of Class A Common Stock outstanding (the "Stock Dividend"). These GSUs were previously reported as GSUs entitling the Reporting Person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. As a result of the Stock Dividend, these GSUs were adjusted and each share underlying the GSU now corresponds to one share of Class A Common Stock and one share of Class C Capital Stock.

(2) This grant vests as follows: 5/8 of the 8,266 shares vest on September 25, 2013 and 1/16th of the remaining grant will vest on November 2, 2013 and each quarter thereafter, subject to continued employment on the applicable vesting dates.

(3) Shares withheld to satisfy tax obligations arising out of vesting of GSUs.

(4) This grant vests as follows: 31/48 of the 4,773 shares vest on September 25, 2013 and 1/48th of the remaining shares will vest on October 2, 2013 and each month thereafter until the entire grant is fully vested, subject to continued employment with Google on the applicable vesting dates.

(5) The Class C Google Stock Units ("Class C GSUs") entitle the Reporting Person to receive one share of Google Inc.'s Class C Capital Stock for each share underlying the Class C GSU as the Class C GSU vests. This grant vest as follows: 1/4th of the grant vests 12 months after vesting commencement date and 1/16th each quarter thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.

(6) Each share of Class A Common Stock was issued upon the conversion of one share of Class B Common Stock at the election of Reporting Person.

(7) The GSUs vest as follows: 1/4th of the GSUs shall vest 12 months after vesting commencement date and 1/16th each quarter thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.

(8) The GSUs vest as follows: 5/8 of the 8,266 shares vest on September 25, 2013 and 1/16th of the remaining GSUs will vest on November 2, 2013 and each quarter thereafter, subject to continued employment on the applicable vesting dates.

(9) The Google Stock Units ("GSUs") entitle the Reporting Person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: 31/48 of the 4,773 shares vest on September 25, 2013 and 1/48th of the remaining GSUs will vest on October 2, 2013 and each month thereafter until the GSUs are fully vested, subject to continued employment with Google on the applicable vesting dates.

(10) This grant vests as follow: 1/16th of the grant will vest on May 25, 2015, and an additional 1/16th will vest quarterly on the 25th day of the month until GSUs are fully vested, subject to continued employment on such vesting dates.

(11) The GSUs vest as follow: 1/16th of the GSUs will vest on May 25, 2015, and an additional 1/16th will vest quarterly on the 25th day of the month until GSUs are fully vested, subject to continued employment on such vesting dates.

(12) All shares are exercisable as of the transaction date.

(13) There is no expiration date for the Issuer's Class B Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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