

Bertolini Mark T
Form 4
December 26, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
Bertolini Mark T

2. Issuer Name **and** Ticker or Trading
Symbol
CVS HEALTH Corp [CVS]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

ONE CVS DRIVE

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
12/20/2018

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

WOONSOCKET, RI 02895

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	12/20/2018		J V	Amount (1) 89,726	(A) or (D) D \$ 67.2635	0	I By 2017 GRAT (2)
Common Stock	12/20/2018		J V	Amount (1) 89,726	A \$ 67.2635	232,711	D
Common Stock	12/20/2018		J V	Amount (3) 90,127	D \$ 67.2635	0	I By 2017 GRAT II (4)
Common Stock	12/20/2018		J V	Amount (3) 90,127	A \$ 67.2635	322,838	D
Common Stock	12/20/2018		J V	Amount (5) 217,802	D \$ 67.2635	0	I By 2018 GRAT (6)

Edgar Filing: Bertolini Mark T - Form 4

Common Stock	12/20/2018	J	V	217,802 (5)	A	\$ 67.2635	540,640	D	
Common Stock	12/20/2018	J	V	112,808 (7)	D	\$ 67.2635	0	I	By 2016 Trust (8)
Common Stock	12/20/2018	J	V	112,808 (7)	A	\$ 67.2635	653,448	D	
Common Stock	12/20/2018	J	V	12,534 (9)	D	\$ 67.2635	0	I	By 2018 Trust (10)
Common Stock	12/20/2018	J	V	12,534 (9)	A	\$ 67.2635	665,982	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships
	Director 10% Owner Officer Other
Bertolini Mark T ONE CVS DRIVE WOONSOCKET, RI 02895	X

Signatures

/s/ Mark T.
Bertolini 12/26/2018

__Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares that the Reporting Person previously reported as indirectly owned through a 2017 Grantor Retained Annuity Trust ("GRAT") were transferred to the Reporting Person's personal brokerage account on December 20, 2018.
- (2) Represents shares held by a 2017 GRAT for which the reporting person is the sole trustee.
- (3) Shares that the Reporting Person previously reported as indirectly owned through a 2017 GRAT II were transferred to the Reporting Person's personal brokerage account on December 20, 2018.
- (4) Represents shares held by a 2017 GRAT II for which the reporting person is the sole trustee.
- (5) Shares that the Reporting Person previously reported as indirectly owned through a 2018 GRAT were transferred to the Reporting Person's personal brokerage account on December 20, 2018.
- (6) Represents shares held by a 2018 GRAT for which the reporting person is the sole trustee.
- (7) Shares that the Reporting Person previously reported as indirectly owned through a 2016 Trust were transferred to the Reporting Person's personal brokerage account on December 20, 2018.
- (8) Represents shares held by a 2016 Trust for which the reporting person is the investment advisor.
- (9) Shares that the Reporting Person previously reported as indirectly owned through a 2018 Trust were transferred to the Reporting Person's personal brokerage account on December 20, 2018.
- (10) Represents shares held by a 2018 Trust for which the reporting person is the investment advisor.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.