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EXCELSIOR INCOME SHARES INC

Form N-23C-1

December 10, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM N-23C-1

STATEMENT BY REGISTERED CLOSED-END
INVESTMENT COMPANY WITH RESPECT TO PURCHASES OF ITS OWN
SECURITIES PURSUANT TO RULE N-23C-1 DURING THE LAST CALENDAR MONTH

(See rules and instructions on back of this form. If acknowledgment is
desired, file this form with the Commission in triplicate.)

REPORT FOR CALENDAR MONTH ENDING OCTOBER 2001

EIS FUND
(Name of registered closed-end investment company)

| Date of Each Transaction | Identification of Security | Number of Shares Purchased | Price Per Share | Approximate Asset Value or Approximate Asset Coverage Per Share at Time of Purchase | Name of Seller or of Seller's Broker |
|--------------------------------|-------------------------------|----------------------------------|-----------------------|---|---|
| 10/4/01 | Common | 200 | 17.260 | 18.73 | Execution Services, Inc. |
| 10/5/01 | Common | 800 | 17.260 | 18.73 | Execution Services, Inc. |
| 10/11/01 | Common | 100 | 17.160 | 18.68 | Execution Services, Inc. |
| 10/12/01 | Common | 700 | 17.160 | 18.68 | Execution Services, Inc. |
| 10/18/01 | Common | 200 | 17.160 | 18.50 | Execution Services, Inc. |
| 10/22/01 | Common | 100 | 17.060 | 18.50 | Execution Services, Inc. |
| 10/25/01 | Common | 900 | 17.060 | 18.53 | Execution Services, Inc. |
| 10/25/01 | Common | 1,000 | 16.960 | 18.53 | Execution Services, Inc. |
| 10/26/01 | Common | 1,000 | 16.860 | 18.53 | Execution Services, Inc. |
| 10/29/01 | Common | 1,000 | 16.760 | 18.53 | Execution Services, Inc. |

REMARKS:

EIS Fund
(Name of Registrant)

By: /s/ Robert R. Johnson
(Name)

Date of Statement: December 3, 2001

Assistant Secretary-Assistant Treasurer
(Title)