

BASSWOOD OPPORTUNITY FUND INC

Form 4

January 03, 2018

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
BASSWOOD CAPITAL MANAGEMENT, L.L.C.

(Last) (First) (Middle)

645 MADISON AVENUE, 10TH FLOOR,

(Street)

NEW YORK, NY 10022

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Regional Management Corp. [RM]

3. Date of Earliest Transaction
(Month/Day/Year)
12/29/2017

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

____ Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount (A) or (D) Price | | |
| Common Stock, par value \$0.10 per share ("Common Stock") | 12/29/2017 | | P | | 7,881 A \$ 26.4 | 334,155 | I See footnotes (1) (2) |
| Common Stock | 01/02/2018 | | S | | 4,222 D \$ 25.99 | 124,930 | I See footnotes (1) (3) |
| Common Stock | 01/02/2018 | | S | | 1,486 D \$ 25.99 | 25,984 | I See footnotes (1) (4) |

Edgar Filing: BASSWOOD OPPORTUNITY FUND INC - Form 4

| | | | | | | | | |
|--------------|------------|---|-------|---|----------|---------|---|-----------------------|
| Common Stock | 01/02/2018 | P | 2,355 | A | \$ 26.18 | 78,548 | I | See footnotes (1) (5) |
| Common Stock | 01/02/2018 | P | 3,550 | A | \$ 26.18 | 27,525 | I | See footnotes (1) (6) |
| Common Stock | | | | | | 256,635 | I | See footnotes (1) (7) |
| Common Stock | | | | | | 690,180 | I | See footnotes (1) (8) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| BASSWOOD CAPITAL MANAGEMENT, L.L.C. 645 MADISON AVENUE, 10TH FLOOR NEW YORK, NY 10022 | | X | | |
| LINDENBAUM MATTHEW A C/O BASSWOOD CAPITAL MANAGEMENT L.L.C. 645 MADISON AVENUE 10TH FLOOR | | X | | |

NEW YORK, NY 10022

LINDENBAUM BENNETT D
 C/O BASSWOOD CAPITAL MANAGEMENT, L.L.C. X
 645 MADISON AVENUE, 10TH FLOOR
 NEW YORK, NY 10022

BASSWOOD FINANCIAL FUND, L.P.
 C/O BASSWOOD CAPITAL MANAGEMENT L.L.C. X
 645 MADISON AVENUE, 10TH FLOOR
 NEW YORK, NY 10022

BASSWOOD FINANCIAL LONG ONLY FUND, L.P.
 C/O BASSWOOD CAPITAL MANAGEMENT L.L.C. X
 645 MADISON AVENUE, 10TH FLOOR
 NEW YORK, NY 10022

BASSWOOD FINANCIAL FUND, INC.
 C/O BASSWOOD CAPITAL MANAGEMENT L.L.C. X
 645 MADISON AVENUE, 10TH FLOOR
 NEW YORK, NY 10022

BASSWOOD OPPORTUNITY FUND INC
 C/O BASSWOOD CAPITAL MANAGEMENT L.L.C. X
 645 MADISON AVENUE, 10TH FLOOR
 NEW YORK, NY 10022

BASSWOOD PARTNERS, L.L.C.
 C/O BASSWOOD CAPITAL MANAGEMENT L.L.C. X
 645 MADISON AVENUE, 10TH FLOOR
 NEW YORK, NY 10022

Signatures

BASSWOOD CAPITAL MANAGEMENT, L.L.C., By: /s/ Matthew
 Lindenbaum

01/03/2018

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Notes are included on Exhibit 99.1 hereto.
- (2) Notes are included on Exhibit 99.1 hereto.
- (3) Notes are included on Exhibit 99.1 hereto.
- (4) Notes are included on Exhibit 99.1 hereto.
- (5) Notes are included on Exhibit 99.1 hereto.
- (6) Notes are included on Exhibit 99.1 hereto.
- (7) Notes are included on Exhibit 99.1 hereto.
- (8) Notes are included on Exhibit 99.1 hereto.

Remarks:

Edgar Filing: BASSWOOD OPPORTUNITY FUND INC - Form 4

Exhibit List:

Exhibit 99.1 - Explanation of Responses

Exhibit 99.2 - Joint Filer Information

Exhibit 99.3 - Joint Filers' Signatures

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.