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USA TECHNOLOGIES INC Form 8-K August 25, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 24, 2004

USA TECHNOLOGIES, INC. (Exact name of registrant as specified in its charter)

33-70992 Pennsylvania 23-2679963 -----

(State or other jurisdiction of incorporation or organization)

(Commission File (I.R.S. Employer Number) Identification Identification No.)

100 Deerfield Lane, Suite 140 Malvern, Pennsylvania 19355 (Address of principal executive offices and zip code)

Registrant's telephone number, including area code: 610-989-0340

n/a

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 1_1 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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On August 25, 2004, USA issued a letter to its security holders discussing a number of initiatives of the Company anticipated during fiscal 2005. The letter is attached as Exhibit 99.1 to this Current Report on Form 8-K.

On August 24, 2004, USA issued a press release announcing the development of a new product which combines USA's e-Port technology with Zilog's (R) microcontrollers. The press release is attached as Exhibit 99.2 to this Current Report on Form 8-K

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (a) None.
- (b) None.
- (c) Exhibits.
 - 99.1 Letter to USA security holders dated August 25, 2004
 - 99.2 Press release dated August 24, 2004

SIGNATURES

Pursuant to the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USA TECHNOLOGIES, INC.

By: /s/ George R. Jensen, Jr.

George R. Jensen, Jr.

Chief Executive Officer

Dated: August 25, 2004

EXHIBIT INDEX

| Exhibit No. | | Description | | | | | | | |
|-------------|--------|-------------|------------|-----------|-------|--------|-----|------|--|
| | | | | | | | | | |
| 99.1 | Letter | to USA | security | holders | dated | August | 25, | 2004 | |
| 99.2 | Press | release | e dated Ai | ıqust 24, | 2004 | | | | |