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USA TECHNOLOGIES INC Form 8-K November 12, 2004

SECURITIES	AND	EXC	CHANGE	COMMISSION
Wash	ingto	on,	D.C.	20549

FORM 8-K

Current Report Pursuant to Section 13 or $15\,\mathrm{(d)}$ of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 1, 2004

USA TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

Pennsylvania 33-70992 23-2679963

(State or other (Commission File (I.R.S.
Employer jurisdiction of Number) Identification No.)
incorporation or organization)

100 Deerfield Lane, Suite 140
Malvern, Pennsylvania 19355
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: 610-989-0340

n/a

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

-] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 OTHER EVENTS

On November 1, 2004, USA issued a letter to its security holders discussing a number of the Company's accomplishments. The letter is attached as Exhibit 99.1 to this Current Report on Form 8-K.

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Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (a) None.
- (b) None.
- (c) Exhibits.

99.1 Letter to USA security holders dated November 1, 2004

SIGNATURES

Pursuant to the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USA TECHNOLOGIES, INC.

By: /s/ George R. Jensen, Jr.
George R. Jensen, Jr.
Chief Executive Officer

Dated: November 12, 2004

EXHIBIT INDEX

Exhibit No. Description

99.1 Letter to USA security holders dated November 1, 2004