

Edgar Filing: XEROX CORP - Form SC 13G/A

XEROX CORP  
Form SC 13G/A  
February 14, 2005

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OMB APPROVAL  
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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 5 ) \*

Xerox Corporation

-----  
(Name of Issuer)

Common

-----  
(Title of Class of Securities)

984121103

-----  
(CUSIP Number)

December 31, 2004

-----  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this  
Schedule is filed:

☒ Rule 13d-1 (b)

☐ Rule 13d-1(c)

☐ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's  
initial filing on this form with respect to the subject class of securities, and  
for any subsequent amendment containing information which would alter the  
disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed  
to be "filed" for the purpose of Section 18 of the Securities Exchange Act of  
1934 ("Act") or otherwise subject to the liabilities of that section of the ACT  
but shall be subject to all other provisions of the Act (however, see the  
Notes).

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SEC 1745 (3-98)

CUSIP No. 984121103

1. Names of Reporting Persons.	Brandes Investment Partners, L.P.	
I.R.S. Identification Nos. of above persons (entities only).	33-0704072	
-----		
2. Check the Appropriate Box if a Member of a Group (See Instructions)		
(a) <input type="checkbox"/>		
(b) <input type="checkbox"/>		
-----		
3. SEC Use Only		
-----		
4. Citizenship or Place of Organization	Delaware	
-----		
Number of	5. Sole Voting Power	
Shares Bene-	-----	
ficially owned	6. Shared Voting Power	24,756,791
by Each	-----	
Reporting	7. Sole Dispositive Power	
Person With:	-----	
	8. Shared Dispositive Power	32,677,466
-----		
9. Aggregate Amount Beneficially Owned by Each Reporting Person	32,677,466	
-----		
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)		
-----		
11. Percent of Class Represented by Amount in Row (9)	3.4%	
-----		
12. Type of Reporting Person (See Instructions)	IA, PN	
-----		

CUSIP No. 984121103

1. Names of Reporting Persons.	Brandes Investment Partners, Inc.	
I.R.S. Identification Nos. of above persons (entities only).	33-0090873	
-----		
2. Check the Appropriate Box if a Member of a Group (See Instructions)		

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(a) ☐  
(b) ☐

3. SEC Use Only

4. Citizenship or Place of Organization California

Number of	5. Sole Voting Power	
Shares Bene-	6. Shared Voting Power	24,756,791
ficially owned	7. Sole Dispositive Power	
by Each	8. Shared Dispositive Power	32,677,466
Reporting		
Person With:		

9. Aggregate Amount Beneficially Owned by Each Reporting Person 32,677,466 shares owned by Brandes Worldwide Holdings, L.P., a control person. Brandes Worldwide Holdings, L.P. has direct ownership of the shares reported on Schedule 13G, substantially all of the outstanding number of shares.

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9) 3.4%

12. Type of Reporting Person (See Instructions) CO, OO (Control Person)

CUSIP No. 984121103

1. Names of Reporting Persons. Brandes Worldwide Holdings, L.P.  
I.R.S. Identification Nos. of above persons (entities only).

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) ☐  
(b) ☐

3. SEC Use Only

4. Citizenship or Place of Organization Delaware

Number of	5. Sole Voting Power	
Shares Bene-	6. Shared Voting Power	24,756,791
ficially owned	7. Sole Dispositive Power	
by Each	8. Shared Dispositive Power	32,677,466
Reporting		
Person With:		

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9.	Aggregate Amount Beneficially Owned by Each Reporting Person	32,677,466
		beneficially owned by the reporting person, including investment holdings, of the shares of the corporation.
10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)	
11.	Percent of Class Represented by Amount in Row (9)	3.4%
12.	Type of Reporting Person (See Instructions)	PN, OO (Control Person)

CUSIP No. 984121103

1.	Names of Reporting Persons.	Charles H. Brandes
	I.R.S. Identification Nos. of above persons (entities only).	
2.	Check the Appropriate Box if a Member of a Group (See Instructions)	
	(a)	<input type="checkbox"/>
	(b)	<input type="checkbox"/>
3.	SEC Use Only	
4.	Citizenship or Place of Organization	USA
Number of Shares Beneficially owned by Each Reporting Person With:	5. Sole Voting Power	
	6. Shared Voting Power	24,756,791
	7. Sole Dispositive Power	
	8. Shared Dispositive Power	32,677,466
9.	Aggregate Amount Beneficially Owned by Each Reporting Person	32,677,466
		beneficially owned by the reporting person, including investment holdings, of the shares of the corporation.
10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)	
11.	Percent of Class Represented by Amount in Row (9)	3.4%
12.	Type of Reporting Person (See Instructions)	IN, OO (Control Person)

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CUSIP No. 984121103

1. Names of Reporting Persons.		Glenn R. Carlson
I.R.S. Identification Nos. of above persons (entities only).		
2. Check the Appropriate Box if a Member of a Group (See Instructions)		
(a) <input type="checkbox"/>		
(b) <input type="checkbox"/>		
3. SEC Use Only		
4. Citizenship or Place of Organization		USA
Number of Shares Bene- ficially owned by Each Reporting Person With:	5. Sole Voting Power	
	6. Shared Voting Power	24,756,791
	7. Sole Dispositive Power	
	8. Shared Dispositive Power	32,677,466
9. Aggregate Amount Beneficially Owned by Each Reporting Person		32,677,466 beneficially control per Carlson dis shares repo for an amou one per cen herein.
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)		
11. Percent of Class Represented by Amount in Row (9)		3.4%
12. Type of Reporting Person (See Instructions)		IN, OO (Control Person)

CUSIP No. 984121103

1. Names of Reporting Persons. Jeffrey A. Busby

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I.R.S. Identification Nos. of above persons (entities only).

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) ☐

(b) ☐

3. SEC Use Only

4. Citizenship or Place of Organization USA

Number of  
Shares Bene-  
ficially owned  
by Each  
Reporting  
Person With:

5. Sole Voting Power

6. Shared Voting Power 24,756,791

7. Sole Dispositive Power

8. Shared Dispositive Power 32,677,466

9. Aggregate Amount Beneficially Owned by Each Reporting Person

32,677,466  
beneficially  
control per  
Busby discl  
shares repo  
for an amou  
one per cen  
herein.

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9) 3.4%

12. Type of Reporting Person (See Instructions) IN, OO (Control Person)

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Item 1(a) Name of Issuer:

Xerox Corporation

Item 1(b) Address of Issuer's Principal Executive Offices:

800 Long Ridge Road, P.O. Box 1600, Stamford, CT 06904-1600

Item 2(a) Name of Person Filing:

(i) Brandes Investment Partners, L.P.

(ii) Brandes Investment Partners, Inc.

(iii) Brandes Worldwide Holdings, L.P.

(iv) Charles H. Brandes

(v) Glenn R. Carlson

(vi) Jeffrey A. Busby

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Item 2(b) Address of Principal Business office or, if None, Residence:

- (i) 11988 El Camino Real, Suite 500, San Diego, CA 92130
- (ii) 11988 El Camino Real, Suite 500, San Diego, CA 92130
- (iii) 11988 El Camino Real, Suite 500, San Diego, CA 92130
- (iv) 11988 El Camino Real, Suite 500, San Diego, CA 92130
- (v) 11988 El Camino Real, Suite 500, San Diego, CA 92130
- (vi) 11988 El Camino Real, Suite 500, San Diego, CA 92130

Item 2(c) Citizenship

- (i) Delaware
- (ii) California
- (iii) Delaware
- (iv) USA
- (v) USA
- (vi) USA

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Item 2(d) Title of Class Securities:

Common

Item 2(e) CUSIP Number:

984121103

Item 3. If this statement is filed pursuant to ss.ss. 240.13d-1(b), or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) ☐ Investment company registered under section 8 of the Investment Company Act (15 U.S.C. 80a-8).
- (e) ☐ An investment adviser in accordance with ss. 240.13d-1(b)(1)(ii)(E).
- (f) ☐ An employee benefit plan or endowment fund in accordance

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with ss. 240.13d-1(b)(ii)(F).

- (g) ☐ A parent holding company or control person in accordance with ss. 240.13d-1(b)(1)(ii)(G).
- (h) ☐ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813).
- (i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3).
- (j) ☒ Group, in accordance with ss. 240.13d-1(b)(1)(ii)(J).

This statement is filed by Brandes Investment Partners, L.P., an investment adviser registered under the Investment Advisers Act of 1940, its control persons and its holding company. (See, also, Exhibit A.)

### Item 4. Ownership:

- (a) Amount Beneficially Owned: 32,677,466
- (b) Percent of Class: 3.4%
- (c) Number of shares as to which the joint filers have:
  - (i) sole power to vote or to direct the vote: 0
  - (ii) shared power to vote or to direct the vote: 24,756,791
  - (iii) sole power to dispose or to direct the disposition of: 0
  - (iv) shared power to dispose or to direct the disposition of: 32,677,466

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### Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class securities, check the following ☒.

### Item 6. Ownership of More than Five Percent on Behalf of Another Person. N/A

### Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company. N/A

### Item 8. Identification and Classification of Members of the Group. See Exhibit A

### Item 9. Notice of Dissolution of Group. N/A



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Item 10. Certification:

- (a) The following certification shall be included if the statement is filed pursuant to ss. 240.13d-1(b):

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2005

BRANDES INVESTMENT PARTNERS, L.P.

By: /s/ Adelaide Pund

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Adelaide Pund as Attorney-In-Fact for  
Charles H. Brandes, President of  
Brandes Investment Partners, Inc., its General Partner

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BRANDES INVESTMENT PARTNERS, INC.

By: /s/ Adelaide Pund

-----  
Adelaide Pund as Attorney-In-Fact for  
Charles H. Brandes, President

BRANDES WORLDWIDE HOLDINGS, L.P.

By: /s/ Adelaide Pund

-----  
Adelaide Pund as Attorney-In-Fact for  
Charles H. Brandes, President of  
Brandes Investment Partners, Inc., its General Partner

By: /s/ Adelaide Pund

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-----  
Adelaide Pund as Attorney-In-Fact for  
Charles H. Brandes, Control Person

By: /s/ Adelaide Pund

-----  
Adelaide Pund as Attorney-In-Fact for  
Glenn R. Carlson, Control Person

By: /s/ Adelaide Pund

-----  
Adelaide Pund as Attorney-In-Fact for  
Jeffrey A. Busby, Control Person

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EXHIBITS

Exhibit A is incorporated by reference to Exhibit A of Schedule 13G for 3Com Corporation filed February 14, 2005.

Exhibit B is incorporated by reference to Exhibit B of Schedule 13G for 3Com Corporation filed February 14, 2005.

Exhibit C is incorporated by reference to Exhibit C of Schedule 13G for 3Com Corporation filed February 14, 2005.

Exhibit D is incorporated by reference to Exhibit D of Schedule 13G for 3Com Corporation filed February 14, 2005.