

Casablanca Mining Ltd.
Form 10-Q/A
September 14, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 10-Q/A
Amendment No. 1

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended June 30, 2011

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the Transition Period From _____ to _____

Commission file number: 000-53558

CASABLANCA MINING LTD.

(Exact name of registrant as specified in its charter)

| | |
|--|-----------------------------------|
| Nevada | 80-0214005 |
| (State or other jurisdiction of incorporation or organization) | (IRS Employer Identification No.) |

9880 N. Magnolia Ave. #176
Santee, CA 92071
(Address of principal executive offices)

(619) 717-8047
(Registrant's telephone number, including area code)

(Former, name, former address, and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (section 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes No

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer,” and “smaller reporting company” in Rule 12b-2 of the Exchange Act.

Large accelerated filer
Non-accelerated filer

Accelerated Filer
Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).
Yes No

As of August 19, 2011, the issuer had 55,370,285 shares of common stock (“Common Stock”) outstanding.

Explanatory Paragraph

This Amendment No. 1 to Form 10-Q for the quarter ended June 30, 2011 is being filed solely to file Exhibit 101 in accordance with Rule 405 of Regulation S-T. No other changes were made. This Amendment No. 1 to Form 10-Q does not reflect events that may have occurred subsequent to the original filing date, and does not modify or update in any way disclosures made in the Form 10-Q.

Pursuant to Rule 406T of Regulation S-T, the interactive data files contained in Exhibit 101 hereto are deemed not filed or part of a registration statement or prospectus for purposes of Sections 11 or 12 of the Securities Act of 1933, as amended, are deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and otherwise are not subject to liability under those sections.

Item 6: Exhibits

| Exhibit No. | Description |
|-------------|---|
| 4.1 | Promissory Note, dated August 16, 2011, between Casablanca Mining Ltd. and Juan Carlos Camus Villegas. Incorporated by reference to the Current Report on Form 8-K filed on August 18, 2011. |
| 10.1 | Amendment No. 1 to Stock Purchase Agreement, dated May 19, 2011, between Casablanca Mining Ltd. and Angelique de Maison. Incorporated by reference to the Current Report on Form 8-K filed on May 20, 2011. |
| 10.2 | Amendment No. 2 to Stock Purchase Agreement, dated June 24, 2011, between Casablanca Mining Ltd. and Angelique de Maison. Incorporated by reference to the Current Report on Form 8-K filed on June 28, 2011. |
| 10.3 | Promise of Purchase Agreement, dated May 6, 2011, between Casablanca Mining Ltd. and Benito Alfonso Ferrer Hernandez and Santa Teresa Minerals. Incorporated by reference to the Current Report on Form 8-K filed on June 10, 2011. |
| 10.4 | Exchange Agreement, dated August 16, 2011, between Casablanca Mining Ltd. and Juan Carlos Camus Villegas. Incorporated by reference to the Current Report on Form 8-K filed on August 18, 2011. |
| 31.1 | Certification of Chief Financial Officer Pursuant to Rules 13a-14(a) and 15d-14(a)* |
| 31.2 | Certification of Principal Executive Officer Pursuant to Rules 13a-14(a) and 15d-14(a)* |
| 32.1 | Certification of Chief Financial Officer Pursuant to 18 U.S.C. Section 1350* |
| 32.2 | Certification of Principal Executive Officer Pursuant to 18 U.S.C. Section 1350* |
| 101 | XBRL data files of Financial Statements and Notes contained in this Quarterly Report on Form 10-Q listed below: |
| 101.INS | XBRL Instance Document |
| 101.SCH | XBRL Taxonomy Extension Schema |
| 101.CAL | XBRL Taxonomy Extension Calculation Linkbase |
| 101.DEF | XBRL Taxonomy Extension Definition Linkbase |
| 101.LAB | XBRL Taxonomy Extension Label Linkbase |
| 101.PRE | XBRL Taxonomy Extension Presentation Linkbase |

* Previously filed with original Quarterly Report on Form 10-Q, filed on August 22, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

By: /s/ Trisha Malone
Trisha Malone
Chief Financial Officer

Date: September 14, 2011
