

PYRAMID OIL CO  
Form 8-K  
November 07, 2013

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): November 6, 2013

**Pyramid Oil Company**

(Exact name of registrant as specified in its charter)

|                              |              |                |
|------------------------------|--------------|----------------|
| California                   | 001-32989    | 94-0787340     |
| (State or other jurisdiction | (Commission  | (I.R.S.        |
| of incorporation)            | File Number) | Employer       |
|                              |              | Identification |
|                              |              | No.)           |

2008 – 2<sup>nd</sup> Street

|  |            |
|--|------------|
| Bakersfield, California                  | 93301      |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (661)  
325-1000

Not Applicable

Former name or former address, if changed since last report

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On November 6, 2013, Pyramid Oil Company, a California corporation (the “Company”), issued a press release announcing that the Company has filed with the Securities and Exchange Commission (the “SEC”) a shelf Registration Statement on Form S-3 and that, when declared effective by the SEC, the registration statement will give the Company the ability to offer and sell, from time to time, up to \$30 million of the Company’s common stock. A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference into this Item 8.01.

**Item 9.01. Financial Statements and Exhibits.**

99.1 Press Release of Pyramid Oil Company dated November 6, 2013.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

November 7, 2013 PYRAMID OIL COMPANY

By: /s/ Michael D. Herman  
Name: Michael D. Herman  
Title: Interim President and Chief Executive Officer