

Silver Eagle Acquisition Corp.
Form 15-12B
April 03, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 15

**CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION UNDER
SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 OR SUSPENSION
OF DUTY TO FILE REPORTS UNDER SECTIONS 13 AND 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934.**

Commission File Number: 001-36025

SILVER EAGLE ACQUISITION CORP.

(Exact name of registrant as specified in its charter)

1450 2nd Street, Suite 247

**Santa Monica, California 90401
(310) 209-7280**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Units, each consisting of one share of Common Stock and one Warrant

Common Stock, par value \$0.0001 per share

Warrants, exercisable for 1/2 share of Common Stock

(Title of each class of securities covered by this Form)

None

(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)	..
Rule 12g-4(a)(2)	..
Rule 12h-3(b)(1)(i)	x
Rule 12h-3(b)(1)(ii)	..
Rule 15d-6	..

Approximate number of holders of record as of the certification or notice date:

Units: 19

Common Stock: 45

Warrants: 0

Pursuant to the requirements of the Securities Exchange Act of 1934, Silver Eagle Acquisition Corp. has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

SILVER EAGLE ACQUISITION CORP.

By: /s/ James A. Graf

Date: April 3, 2015

Name: James A. Graf

Title: Vice President, Chief Financial Officer Treasurer and Secretary