

Edgar Filing: ALLIED CAPITAL CORP - Form 8-K

ALLIED CAPITAL CORP  
Form 8-K  
February 18, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

February 17, 2004

ALLIED CAPITAL CORPORATION  
(Exact name of registrant as specified in its charter)

Maryland                      0-22832                      52-1081052  
(State or other      (Commission File Number)      (I.R.S. Employer Identification No.)  
jurisdiction  
of incorporation)

1919 Pennsylvania Avenue, N.W.  
Washington D.C. 20006  
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (202) 331-1112

Item 5. Other Events.

On February 17, 2004, Allied Capital Corporation issued a press release announcing that a definitive agreement has been signed to sell The Hillman Companies, Inc. to an affiliate of Code Hennessy & Simmons LLC, a Chicago-based private equity firm. The text of the press release is included as Exhibit 99.1 to this Form 8-K.

On February 18, 2004, Allied Capital Corporation issued a press release announcing its financial results for the quarter and year ended December 31, 2003. The text of the press release is included as Exhibit 99.2 to this Form 8-K.

Item 7. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

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Exhibit No.	Description
99.1	Press release dated February 17, 2004
99.2	Press release dated February 18, 2004

Item 12. Results of Operations and Financial Condition.

On February 17, 2004, Allied Capital Corporation issued a press release announcing that a definitive agreement has been signed to sell The Hillman Companies, Inc. to an affiliate of Code Hennessy & Simmons LLC, a Chicago-based private equity firm. The text of the press release is included as Exhibit 99.1 to this Form 8-K.

On February 18, 2004, Allied Capital Corporation issued a press release announcing its financial results for the quarter and year ended December 31, 2003. The text of the press release is included as Exhibit 99.2 to this Form 8-K.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 18, 2004

ALLIED CAPITAL CORPORATION

By: /s/ Penni F. Roll

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Penni F. Roll  
Chief Financial Officer

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EXHIBIT INDEX

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