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PROGENICS PHARMACEUTICALS INC

Form 8-K May 27, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 27, 2004

Progenics Pharmaceuticals, Inc.
-----(Exact name of registrant as specified in its charter)

Delaware 000-23143 13-3379479
-----(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

Registrant's telephone number, including area code (914) 789-2800

(Former name or former address, if changed since last report.)

Item 7. Financial Statements and Exhibits

(c) Exhibits

Exhibit 99.1 Description

Press Release dated May 26, 2004 (filed herewith).

Item 9. Regulation FD Disclosure.

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On May 26, 2004, Progenics Pharmaceuticals, Inc. issued a press release announcing that it has filed a Form S-3 shelf registration statement with the Securities and Exchange Commission ("SEC") which will permit the company, from time to time, to offer and sell up to an aggregate of \$60 million of its common stock. A copy of the press release is attached as Exhibit 99.1.

The information furnished pursuant to Item 9 in this Form 8-K shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section, unless we specifically incorporate it by reference in a document filed under the Securities Act of 1933 or the Securities Exchange Act of 1934. We undertake no duty or obligation to publicly update or revise the information furnished pursuant to Item 9 in this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PROGENICS PHARMACEUTICALS, INC.

By: /s/ ROBERT A. MCKINNEY

Robert A. McKinney
Vice President, Finance & Operations
and Treasurer

Date: May 27, 2004