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Invitel Holdings A/S
Form 425
February 04, 2009
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): February 3, 2009

HUNGARIAN TELEPHONE AND CABLE CORP.

(Exact Name of Registrant as Specified in Charter)

Delaware 1-11484 13-3652685

(IRS Employer

(State or Other Jurisdiction (Commission

Identification

of Incorporation) File Number) No.)

1201 Third Avenue, Suite #3400 Seattle, Washington 98101-3034

(Address of Principal Executive Offices)

(206) 654-0204

(Registrant's telephone number, including area code)

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01 Regulation FD

Item 8.01 Other Events

On February 3, 2009, Hungarian Telephone and Cable Corp. (the "Company") issued a press release announcing the February 24, 2009 date of a special meeting of the Company's stockholders to consider a corporate reorganization to effectively change the Company's place of incorporation from Delaware to Denmark.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press release dated February 3, 2009

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

HUNGARIAN TELEPHONE AND CABLE CORP.

Date: February 3, 2009 By: /s/ Peter T. Noone

Peter T. Noone General Counsel

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HUNGARIAN TELEPHONE AND CABLE CORP.

Exhibit Index

Exhibit Description of Document

Number

99.1 Press Release dated February 3, 2009