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AQUACELL TECHNOLOGIES INC

Form 8-K

May 05, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 29, 2005

AQUACELL TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------------------|---|
| Delaware | 1-16165 | 33-0750453 |
| ----- (State or other jurisdiction of incorporation) | ----- (Commission File Number) | ----- (IRS Employer Identification No.) |

| | |
|---|---------------------|
| 10410 Trademark Street, Rancho Cucamonga, CA | 91730 |
| ----- (Address of principal executive offices) | ----- (Zip Code) |

(909) 987-0456

Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(e))

ITEM 3.01. Notice of Failure to Satisfy a Continued Listing Rule or Standard

(a) On April 29, 2005 the Registrant received a notice from the American Stock Exchange ("Amex") that it was not in compliance with Sections 301, 132 (e) and 306 of the Amex Company Guide, which provide for (1) timely application to list additional shares; and (2) furnishing the Amex with exhibits to an additional listing application. The Company has subsequently furnished the requested documents to the Amex to comply with the respective Rules.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AQUACELL TECHNOLOGIES, INC.

Date: May 4, 2005

By: /s/ Gary S. Wolff

Gary S. Wolff
Principal Accounting Officer