

FOX & HOUND RESTAURANT GROUP
Form 8-K
December 14, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934**

December 14, 2005
(Date of earliest event reported)

FOX & HOUND RESTAURANT GROUP

(Exact name of registrant as specified in its charter)

DELAWARE

000-22753

52-2016614 (State or other jurisdiction
of incorporation) (Commission File Number) (IRS Employer Identification No.)

1551 NORTH WATERFRONT PARKWAY, SUITE 310, WICHITA, KANSAS

67206 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(316) 634-0505**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions: Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12) Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On December 12, 2005, the Special Committee of the Board of Directors of Fox & Hound Restaurant Group received a letter and related press release from F & H Acquisition Corp., Newcastle Partners, L.P., and Steel Partners II, L.P. relating to a proposed tender offer to acquire all of the common stock of the Company not already owned by it for \$14.75 a share in cash. A copy of the letter and related press release is attached.

Item 9.01. Financial Statements and Exhibits

Edgar Filing: FOX & HOUND RESTAURANT GROUP - Form 8-K

Exhibit 99.1. Press release dated December 12, 2005

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOX & HOUND RESTAURANT GROUP

(Registrant)

December 14, 2005

(Date) /s/ **JAMES K. ZIELKE**

James K. Zielke
Chief Financial Officer, Secretary, and Treasurer (Duly Authorized Officer)

Exhibit Index

99.1. Press release dated December 12, 2005