

Edgar Filing: LASERSIGHT INC /DE - Form RW

LASERSIGHT INC /DE  
Form RW  
July 28, 2004

LASERSIGHT INCORPORATED  
6848 Stapoint Court  
Winter Park, Florida 32792

July 28, 2004

VIA EDGAR

U.S. Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549-0405

Re: Form RW - Request for Withdrawal  
Registration Statement on Form S-3  
Filed on November 21, 2002  
File No. 333-101364

Ladies and gentlemen:

Pursuant to Rule 477 under the Securities Act of 1933, as amended, LaserSight, Incorporated (the "Company"), hereby makes an application to withdraw its registration statement on Form S-3, filed on November 21, 2002, and all amendments thereto, File No. 333-101364 (the "Registration Statement"), effective as of the date hereof or at the earliest practicable date.

Pursuant to the Registration Statement, the Company proposed to register shares of its Common Stock (the "Shares") for sale by certain selling shareholders. The Registration Statement has not been declared effective, and none of the Shares have been issued or sold pursuant to the Registration Statement. No shareholder of the Company has a right to require such registration or to sell the Shares that were the subject of the Registration Statement.

Accordingly, the Company hereby requests that the Commission grant the withdrawal of the Registration Statement and credit to the Company's account all fees paid by the Company in connection with the filing of the Registration Statement for future use by the Company pursuant to Rule 457(p). Please provide a copy of any order issued to the undersigned via mail and via facsimile to 407-678-9981.

If you have any questions with respect to his matter, please contact the Company's counsel, Jeffery Q. Jonasen, at 407-649-4082. Thank you.

Sincerely,

/s/ Dorothy M. Cipolla

Dorothy M. Cipolla  
Chief Financial Officer