

SCYNEXIS INC
Form S-8
March 13, 2017

As filed with the Securities and Exchange Commission on March 13, 2017
Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SCYNEXIS, Inc.
(Exact name of Registrant as specified in its charter)

Delaware 56-2181648
(State or other jurisdiction of (I.R.S. Employer
incorporation or organization) Identification No.)
101 Hudson Street, Suite 3610
Jersey City, New Jersey 07302-6548
(201) 884-5485
(Address of principal executive offices) (Zip code)

SCYNEXIS, Inc. 2014 Equity Incentive Plan
SCYNEXIS, Inc. 2014 Employee Stock Purchase Plan
(Full title of the plan)

Marco Taglietti, M.D.
Chief Executive Officer
SCYNEXIS, Inc.
101 Hudson Street, Suite 3610
Jersey City, NJ 07302-6548
(201) 884-5485
(Name, address, including zip code, and telephone number, including area code, of agent for service)
Copies to:
Matthew B. Hemington
Cooley LLP

3175 Hanover Street
 Palo Alto, California 94304
 (650) 843-5000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer x
 Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered (1)	Proposed Maximum Offering Price Per Share(2)	Proposed Maximum Aggregate Offering Price(2)	Amount of Registration Fee
Registered Common Stock, par value \$0.001 per share, reserved for future grant under Registrant's 2014 Equity Incentive Plan	984,376 shares \$2.505	\$2,465,861.88	\$285.80
Common Stock, par value \$0.001	20,411 shares \$2.505	\$73,674.56	\$8.54

per
share,
reserved
for
future
grant
under
Registrant's
2014
Employee
Stock
Purchase
Plan

Total 1,013,787	\$2,539,536.44	\$294.34
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Represents additional shares issuable under the Registrant's 2014 Equity Incentive Plan and 2014 Employee Stock Purchase Plan (collectively, the "Plans") by reason of the automatic share increase provisions of each of the Plans. Pursuant to Rule 416(a) promulgated under the Securities Act of 1933, as amended (the (1) "Securities Act"), this Registration Statement shall also cover any additional shares of Registrant's common stock that become issuable under the Plans set forth herein by reason of any stock dividend, stock split, recapitalization, or other similar transaction effected that results in an increase to the number of outstanding shares of Registrant's common stock, as applicable. Estimated solely for the purpose of calculating the amount of the registration fee pursuant to Rule 457(h) and Rule 457(c) promulgated under the Securities Act. The offering price per share (2) and the aggregate offering price is based upon \$2.51, which is the average of the high and low selling prices of the Registrant's Common Stock as reported on the NASDAQ Global Market on March 8, 2017.

EXPLANATORY NOTE

SCYNEXIS, Inc. (the “Registrant”) is filing this Registration Statement on Form S-8 for the purpose of registering an aggregate of 1,013,787 additional shares of its Common Stock, issuable to eligible persons under the SCYNEXIS, Inc. 2014 Equity Incentive Plan and the SCYNEXIS, Inc. 2014 Employee Stock Purchase Plan, which Common Stock is in addition to the shares of Common Stock previously registered on the following Form S-8s (collectively, the “Prior Form S-8s”):

- the Registrant’s Form S-8 filed on May 16, 2014 (File No. 333-196007);
- the Registrant’s Form S-8 filed on December 18, 2014 (File No. 333-201048);
- the Registrant’s Form S-8 filed on March 17, 2015 (File No. 333-202830); and
- the Registrant’s Form S-8 filed on June 6, 2015 (File No. 333-204771).
- the Registrant’s Form S-8 filed on March 7, 2016 (File No. 333-209997).

Pursuant to General Instruction E to Form S-8, the contents of the Prior Form S-8s are incorporated herein by reference and made a part hereof.

PART II

ITEM 8. EXHIBITS

Exhibit Number	Description
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|---------|----------------------------------------------------------------------------------------------|
| 4.1(1) | Amended and Restated Certificate of Incorporation of SCYNEXIS, Inc., as currently in effect. |
| 4.2(2) | Amended and Restated Bylaws of SCYNEXIS, Inc., as currently in effect. |
| 5.1 | Opinion of Cooley LLP. |
| 23.1 | Consent of Cooley LLP (included in Exhibit 5.1). |
| 23.2 | Consent of Independent Registered Public Accounting Firm. |
| 24.1 | Power of Attorney (included on the signature page of this Form S-8). |
| 99.3(3) | SCYNEXIS, Inc. 2014 Equity Incentive Plan |
| 99.4(4) | SCYNEXIS, Inc. 2014 Employee Stock Purchase Plan. |

(1) Filed as Exhibit 3.1 to Registrant’s Current Report on Form 8-K (File No. 001-36365), filed with the Securities and Exchange Commission on May 12, 2014, and incorporated herein by reference.

(2) Filed as Exhibit 3.4 to Registrant’s Registration Statement on Form S-1 (File No. 333-194192), filed with the Securities and Exchange Commission on February 27, 2014, and incorporated herein by reference.

(3) Filed as Annex A to our Proxy Statement on Schedule 14A (File No. 001-36365), filed with the Securities and Exchange Commission on April 22, 2015, and incorporated herein by reference.

(4) Filed as Exhibit 99.4 to Registrant’s Registration Statement on Form S-8 (File No. 333-196007), filed with the Securities and Exchange Commission on May 16, 2014, and incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Jersey City, State of New Jersey, on this 13th day of March, 2017.

SCYNEXIS, INC.

By: /s/ Marco Taglietti, M.D.
Marco Taglietti, M.D.
Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoint Marco Taglietti, M.D. and Eric Francois, and each of them, as his or her true and lawful attorneys-in-fact and agents, each with the full power of substitution, for him or her and in his or her name, place or stead, in any and all capacities, to sign any and all amendments to this Registration Statement (including post-effective amendments), and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or their, his or her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

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Signatures	Title	Date
/s/ Marco Taglietti, M.D. Marco Taglietti, M.D.	Director, Chief Executive Officer and President (Principal Executive Officer)	March 13, 2017
/s/ Eric Francois Eric Francois	Chief Financial Officer (Principal Financial and Accounting Officer)	March 13, 2017
/s/ Guy Macdonald Guy Macdonald	Chairman of the Board of Directors	March 13, 2017
/s/ Steven C. Gilman, Ph.D. Steven C. Gilman, Ph.D.	Director	March 13, 2017
/s/ Ann F. Hanham, Ph.D. Ann F. Hanham, Ph.D.	Director	March 13, 2017
/s/ David Hastings David Hastings	Director	March 13, 2017
/s/ Patrick J. Langlois, Ph.D. Patrick J. Langlois, Ph.D.	Director	March 13, 2017
/s/ Patrick Machado Patrick Machado	Director	March 13, 2017
/s/ Marion McCourt Marion McCourt	Director	March 13, 2017

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