ENSIGN GROUP, INC Form 8-K October 21, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 8-K CURRENT REPORT Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934 Date of Report (Date of earliest event reported): October 21, 2009 THE ENSIGN GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware	001-33757	33-0861263				
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)				
27101 Puerta Real, Suite	450					
Mission Viejo, CA		92691				
(Address of principal executive	e offices)	(Zip Code)				
Registrant s t	elephone number, including area code	: (949) 487-9500				
	N/A					
(Former nat	me or former address, if changed since	e last report.)				
Check the appropriate box below if the	Form 8-K filing is intended to simulta	neously satisfy the filing obligation of				

the registrant under any of the following provisions:

• Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

• Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

• Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

• Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

As previously disclosed during the second quarter of the current year, The Ensign Group, Inc., a Delaware corporation, beginning with the filing of its third quarter 10-Q, will be expanding its Management Discussion and Analysis disclosures to provide better visibility into its acquisitions and their assimilation into the organization. These expanded disclosures do not change the Company s previously disclosed consolidated financial statements. On a go-forward basis, the Company s facilities will be grouped as follows:

Same Facility Results this group will include facilities purchased by the Company at least three calendar years ago, which as of October 2009 would include facilities purchased prior to January 1, 2006.

Transitioning Facility Results this group will include facilities purchased by the Company less than three, but more than one calendar year ago, which as of October 2009 would include facilities purchased from January 1, 2006 to December 31, 2007.

Recently Acquired Facilities this group will include any facility purchased by the Company less than one full calendar year ago, which as of October 2009 would include facilities purchased on or after January 1, 2008.

1

The Company believes this information will provide the reader with valuable insight regarding its operations as facilities mature. The effect of this expanded disclosure for each quarter and year to date period for filings from the first quarter of 2007 to the second quarter of 2009 are disclosed below:

Results of Operations Quarter and Year to Date Periods 2009

· · · · · · · · · · · · · · · · · · ·	Three Month March	31,	Three Mont June	30,	Six Months Ended June 30,				
	2009	2008	2009	2008	2009 2008				
	(Dollars in th	ousands)	(Dollars in t	nousands)	(Dollars in thousands)				
Total Facility Results:	120 205	¢ 112 770	¢ 122 179	¢ 115 210	¢ 262.462	¢ 220.007			
Revenue \$ Number of facilities at	5 1 3 0, 2 8 5	\$113,779	\$132,178	\$115,318	\$ 262,463	\$ 229,097			
period end	70	61	70	62	70	62			
Actual patient days	566,619	530,395	576,738	528,984	1,143,357	1,059,379			
Occupancy percentage	500,017	550,575	576,756	520,704	1,145,557	1,057,577			
Operational beds	79.8%	82.0%	79.4%	81.0%	79.6%	81.5%			
Skilled mix by nursing									
days	25.2%	25.3%	24.3%	25.5%	24.8%	25.4%			
Skilled mix by revenue	48.6%	49.0%	48.0%	49.4%	48.3%	49.2%			
		nths Ended		onths Ended		ths Ended			
		ch 31,		ne 30,		e 30,			
	2009	2008	2009	2008	2009	2008			
	(Dollars in	thousands)	(Dollars i	n thousands)	(Dollars in	thousands)			
Same Facility Results(1):	¢ 100 217	ф. 04 5 4 5	¢ 100 001	¢ 04.405	¢ 200 240	¢ 100 040			
Revenue	\$100,317	\$ 94,545	\$100,031	\$ 94,495	\$200,348	\$189,040			
Number of facilities at	16	16	16	16	16	16			
period end Actual patient days	46 424,300	46 431,168	46 423,175	46 425,665	46 847,475	46 856,833			
Occupancy percentage	424,500	431,108	423,173	423,003	047,475	850,855			
Operational beds	84.2%	84.8%	83.19	83.89	% 83.7%	84.3%			
Skilled mix by nursing days	27.2%	27.0%							
Skilled mix by revenue	50.6%	50.7%							
	001070		00017						
		nths Ended		onths Ended		ths Ended			
	Mar 2009	ch 31, 2008	Ju 2009	ne 30, 2008	Jun 2009	e 30, 2008			
		2008 thousands)		2008 n thousands)		2008 thousands)			
Transitioning Facility	(Donars in	(IIIOUSaiius)	(Donars I	li tilousailus)	(Donars in	(III)(III)			
Results(2):									
Revenue	\$ 21,622	\$ 19,234	\$ 21,726	\$ 19,760	\$ 43,348	\$ 38,994			
Number of facilities at	ф <u></u> ,о <u></u>	<i>ф</i> 17, - 0.	¢ _ 1,, _ 0	<i>ф</i> 19,700	<i>ф</i> 10,010	¢ 00,777.			
period end	15	15	15	15	15	15			
Actual patient days	100,476	99,227	101,407	98,716	201,883	197,943			
Occupancy percentage									
Operational beds	72.1%	71.7%	73.39	71.49	% 72.7%	71.6%			
Skilled mix by nursing days	22.6%	18.3%	22.39	% 19.5%	6 22.5%	18.9%			
Skilled mix by revenue	47.1%	40.4%	47.29	% 42.09	6 47.1%	41.2%			

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	Three Mor Marc	nths Ended ch 31,	Three Mon June		Six Months Ended June 30,			
	2009	2008	2009	2008	2009	2008		
	(Dollars in	thousands)	(Dollars in t	housands)	(Dollars in t	housands)		
Recently Acquired Facility								
Results(3):								
Revenue	\$ 8,346	\$	\$ 10,421	\$ 1,063	\$ 18,767	\$ 1,063		
Number of facilities at period								
end	9		9	1	9	1		
Actual patient days	41,843		52,156	4,603	93,999	4,603		
Occupancy percentage								
Operational beds	62.6%	%	66.0%	66.2%	64.4%	66.2%		
Skilled mix by nursing days	12.6%	%	13.5%	28.0%	13.1%	28.0%		
Skilled mix by revenue	28.0%	%	29.2%	48.2%	28.6%	48.2%		

(1) Same Facility

Results represents facilities purchased by the Company at least three calendar years ago, which for the calendar year 2009 would include facilities purchased prior to January 1, 2006.

(2) Transitioning **Facility Results** represents facilities purchased by the Company less than three, but more than one calendar year ago, which for the calendar year 2009 would include facilities purchased from January 1, 2006 to December 31, 2007.

(3) Recently Acquired Facility Results represents any facility purchased by the Company less than one full calendar year ago, which for the calendar year 2009 would include facilities purchased on or after January 1, 2008.

2

Results of Operations Year to Date Periods 2008

Total Facility	Six Month June 2008 (Dollars in th	30, 2007	Nine Mont Septem 2008 (Dollars in t	ber 30, 2007	Twelve Month December 2008 (Dollars in the	r 31, 2007		
Results : Revenue	\$ 229,097	\$ 198,247	\$ 345,425	\$ 302,339	\$ 469,372	\$ 411,318		
Number of facilities at period end	62	60	62	61	63	61		
Actual patient days Occupancy percentage	1,059,379	1,013,624	1,594,616	1,546,083	2,135,662	2,078,893		
Operational beds Skilled mix by	81.5%	80.9%	81.1%	81.2%	81.1%	81.3%		
nursing days Skilled mix by	25.4%	23.7%	25.1%	23.3%	25.1%	23.3%		
revenue	49.2%	45.1%	49.0%	44.5%	48.8%	44.7%		
	Six Month June 2008	2007 2007	Nine Month Septemb 2008	er 30, 2007	Twelve Months Ended December 31, 2008 2007			
Same Facility	(Dollars in t	thousands)	(Dollars in t	housands)	(Dollars in the	ousands)		
Results(1):								
Revenue Number of facilities at	\$173,937	\$155,653	\$ 261,171	\$ 235,789	\$ 354,024	\$ 319,299		
period end	43	43	43	43	43	43		
Actual patient days Occupancy percentage	799,320	792,102	1,200,101	1,199,537	1,601,227	1,604,448		
Operational beds Skilled mix by nursing	84.3%	84.0%	83.9%	84.3%	83.8%	84.3%		
days Skilled mix by revenue	26.8% 50.6%	24.8% 46.0%	26.4% 50.1%	24.4% 45.5%	26.3% 49.8%	24.5% 45.9%		
	2008	Ionths Ended June 30, 2007 rs in thousands	Sept 2008	onths Ended ember 30, 2007 in thousands)	Twelve Months Ended December 31, 2008 2007 (Dollars in thousands)			
Transitioning Facility Results(2) : Revenue	\$ 44,61				\$ 90,036	\$ 77,563		
Number of facilities at		1 / 1	14 14	14	1.4	1.4		
period end Actual patient days Occupancy percentage	203,10		14 14 51 302,913		14 405,468	14 388,834		
Operational beds	76	.8% 72	.1% 76.0	72.69	% 76.2%	73.3%		

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Skilled mix by nursing days	23.2%	21.6%	22.9%	21.2%	22.9%	21.2%	
Skilled mix by revenue	47.1%	43.0%	47.0%	42.4%	47.0%	42.3%	
	Six Months Ended June 30,		Nine Montl Septemb		Twelve Months Ended December 31,		
	2008	2007	2008	2007	2008	2007	
	(Dollars in t	thousands)	(Dollars in t	housands)	(Dollars in thousands)		
Recently Acquired Facility							
Results(3):							
Revenue	\$ 10,541	\$ 5,198	\$ 17,441	\$ 9,600	\$ 25,312	\$ 14,456	
Number of facilities at							
period end	5	3	5	4	6	4	
Actual patient days	56,959	31,871	91,602	58,318	128,967	85,611	
Occupancy percentage							
Operational beds	66.7%	69.3%	66.6%	68.6%	67.6%	68.3%	
Skilled mix by nursing days	15.1%	13.5%	17.1%	13.4%	18.0%	13.5%	
Skilled mix by revenue	35.5%	33.9%	39.2%	33.4%	41.1%	33.5%	

- (1) Same Facility Results represents facilities purchased by the Company at least three calendar years ago, which for the calendar year 2008 would include facilities purchased prior to January 1, 2005.
- (2) Transitioning Facility Results represents facilities purchased by the Company less than three, but more than one calendar year ago, which for the calendar year 2008 would include facilities purchased from

January 1, 2005 to December 31, 2006.

(3) Recently Acquired Facility Results represents any facility purchased by the Company less than one full calendar year ago, which for the calendar year 2008 would include facilities purchased on or after January 1, 2007.

3

Results of Operations Quarter to Date Periods 2008

Total Facility	Three Mon Marc 2008 (Dolla thousa	h 31, 2007 urs in	Three Mon June 2008 (Dolla thousa	30, 2007 rs in	Three Mon Septeml 2008 (Dolla thousa	oer 30, 2007 rs in	Three Months Ended December 31, 2008 2007 (Dollars in thousands)		
Results: Revenue Number of facilities at	\$ 113,779	\$ 97,978	\$ 115,318	\$ 100,269	\$ 116,328	\$ 104,092	\$ 123,947	\$ 108,979	
period end	61	60	62	60	62	61	63	61	
Actual patient days Occupancy percentage Operational	530,395	497,887	528,984	515,737	535,237	532,459	541,046	532,810	
beds	82.0%	81.1%	81.0%	80.7%	80.4%	81.6%	81.0%	81.5%	
Skilled mix by nursing days Skilled mix by	25.3%	24.3%	25.5%	23.3%	24.6%	22.6%	25.0%	23.4%	
revenue	49.0%	45.6%	49.4%	44.6%	48.5%	43.3%	48.1%	45.4%	
	Three Mon Marc 2008 (Dolla thousa	h 31, 2007 urs in	Three Mon June 2008 (Dolla thousa	30, 2007 rs in	Three Mon Septeml 2008 (Dolla thousa	oer 30, 2007 rs in	Three Mon Decemb 2008 (Dolla thousa	oer 31, 2007 rs in	
Same Facility	Marc 2008 (Dolla thousa	h 31, 2007 urs in	June 2008	30, 2007 rs in	Septeml 2008	oer 30, 2007 rs in	Decemb 2008	oer 31, 2007 rs in	
Results(1) : Revenue Number of	Marc 2008 (Dolla thousa	h 31, 2007 urs in	June 2008 (Dolla	30, 2007 rs in	Septeml 2008 (Dolla	oer 30, 2007 rs in	Decemb 2008 (Dolla	oer 31, 2007 rs in	
Results(1): Revenue Number of facilities at period end	Marc 2008 (Dolla thousa	h 31, 2007 urs in ands)	June 2008 (Dolla thousa	30, 2007 rs in ands)	Septeml 2008 (Dolla thousa	oer 30, 2007 rs in ands)	Decemb 2008 (Dolla thousa	oer 31, 2007 rs in ands)	
Results(1): Revenue Number of facilities at period end Actual patient days Occupancy percentage	Marc 2008 (Dolla thous: \$ 87,226	h 31, 2007 ars in ands) \$ 77,877	June 2008 (Dolla thousa \$ 86,711	30, 2007 rs in inds) \$ 77,775	Septeml 2008 (Dolla thousa \$ 87,233	ber 30, 2007 rs in ands) \$ 80,136	Decemb 2008 (Dolla thousa \$ 92,853	er 31, 2007 rs in inds) \$ 83,509	
Results(1): Revenue Number of facilities at period end Actual patient days Occupancy percentage Operational beds	Marc 2008 (Dolla thousa \$ 87,226 43 402,840 84.9%	h 31, 2007 ars in ands) \$ 77,877 43 394,139	June 2008 (Dolla thousa \$ 86,711 43	30, 2007 rs in inds) \$ 77,775	Septeml 2008 (Dolla thousa \$ 87,233 43	ber 30, 2007 rs in ands) \$ 80,136	Decemb 2008 (Dolla thousa \$ 92,853 43 401,126	ber 31, 2007 rs in inds) \$ 83,509 43 404,911	
Results(1): Revenue Number of facilities at period end Actual patient days Occupancy percentage Operational	Marc 2008 (Dolla thousa \$ 87,226 43 402,840 84.9% 26.8%	h 31, 2007 urs in ands) \$ 77,877 43 394,139 84.0%	June 2008 (Dolla thousa \$ 86,711 43 396,480	30, 2007 rs in inds) \$ 77,775 43 397,963	Septeml 2008 (Dolla thousa \$ 87,233 43 400,781	ber 30, 2007 rs in inds) \$ 80,136 43 407,435	Decemb 2008 (Dolla thousa \$ 92,853 43 401,126 83.4%	Der 31, 2007 rs in ands) \$ 83,509 43 404,911 84.4%	

Three Months Ended	Three Months Ended	Three Months Ended	Three Months Ended
March 31,	June 30,	September 30,	December 31,

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	2008 (Dolla thous		2008 (Dollar thousar		2008 (Dollar thousa		2008 (Dollar thousa	
Transitioning								
Facility								
Results(2):								
	\$ 21,782	\$ 18,544	\$ 22,836	\$ 18,853	\$ 22,195	\$ 19,554	\$ 23,223	\$ 20,614
Number of								
facilities at								
period end	14	14	14	14	14	14	14	14
Actual patient								
days	100,814	93,922	102,286	95,729	99,813	98,577	102,555	100,606
Occupancy								
percentage								
Operational								
beds	76.2%	71.8%	77.3%	72.4%	74.6%	73.7%	76.7%	75.2%
Skilled mix by								
nursing days	23.0%	21.7%	23.5%	21.6%	22.3%	20.5%	22.8%	21.0%
Skilled mix by								
revenue	46.5%	43.6%	47.8%	42.5%	46.7%	41.2%	47.0%	42.0%

	Three Months Ended March 31,		Three Months Ended June 30,			Three Months Ended September 30,				Three Months Ended December 31,			d				
		2008		2007		2008		2007		2008		2007		2008		2007	
		(Dolla	ars i	in		(Dolla	ars	in		(Dolla	rs i	in		(Dolla	irs	in	
		thous	and	s)		thous	and	ls)		thousa	nd	s)		thous	and	ls)	
Recently Acquired Facility Results(3):																	
Revenue	\$	4,771	\$	1,557	\$	5,771	\$	3,641	\$	6,900	\$	4,402	\$	7,871	\$	4,85	6
Number of	Ψ	1,771	Ψ	1,007	Ψ	5,771	Ψ	5,011	Ψ	0,700	Ψ	1,102	Ψ	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Ψ	1,00	0
facilities at																	
period end		4		3		5		3		5		4		6			4
Actual patient																	
days		26,741		9,826		30,218		22,045		34,643		26,447		37,365		27,29	3
Occupancy																	
percentage																	
Operational																	
beds		67.1%	,)	70.8%	,	64.6%		68.6%		68.2%		67.8%		70.0%		67.	7%
Skilled mix by																	
nursing days		12.9%	, 0	11.0%)	17.1%		14.7%		20.3%		13.2%		20.3%		13.	6%
Skilled mix by																	
revenue		32.8%	, 0	27.2%	,	37.7%		36.8%		44.9%		32.8%		45.3%		33.	6%

(1) Same Facility

Results

represents

facilities purchased by the Company at least three calendar years ago, which for the calendar year 2008 would include facilities purchased prior to January 1, 2005.

(2) Transitioning Facility Results

represents facilities purchased by the Company less than three, but more than one calendar year ago, which for the calendar year 2008 would include facilities purchased from January 1, 2005 to December 31, 2006.

(3) Recently

Acquired **Facility Results** represents any facility purchased by the Company less than one full calendar year ago, which for the calendar year 2008 would include facilities purchased on or after January 1, 2007.

Results of Operations <u>Year to Date Periods 2007</u>

	Six Mont June		Nine Mon Septem	ths Ended Iber 30,	Twelve Months Endec December 31,			
	2007	2006	2007	2006	2007	2006		
	(Dollars in	thousands)	(Dollars in	thousands)	(Dollars in thousands)			
Total Facility Results:								
Revenue	\$198,247	\$168,727	\$ 302,339	\$261,065	\$411,318	\$ 358,575		
Number of facilities at period								
end	60	49	61	54	61	57		