

SPRINT NEXTEL CORP
Form 3
October 25, 2012

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--------------------------------------|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â SOFTBANK CORP | | (Month/Day/Year) | SPRINT NEXTEL CORP [S] | |
| (Last) | (First) | (Middle) | 4. Relationship of Reporting Person(s) to Issuer | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| 1-9-1, HIGASHI-SHIMBASHI | | | (Check all applicable) | |
| (Street) | | | <input type="checkbox"/> Director | <input checked="" type="checkbox"/> 10% Owner |
| MINATO-KU | | | <input type="checkbox"/> Officer | <input type="checkbox"/> Other |
| TOKYO,Â M0Â 105-7303 | | | (give title below) (specify below) | |
| (City) | (State) | (Zip) | 6. Individual or Joint/Group Filing(Check Applicable Line) | |
| | | | <input type="checkbox"/> Form filed by One Reporting Person | |
| | | | <input checked="" type="checkbox"/> Form filed by More than One Reporting Person | |

Table I - Non-Derivative Securities Beneficially Owned

| | | | |
|---------------------------------|---|--|---|
| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | | | | | |
|--|--|---|--|---|---|
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
| | Date Exercisable | Expiration Date | | | |
| | | Title | Amount or Number of Shares | | |

Convertible Bond (1) (2) Series 1
Common 590,476,190 \$ 5.25 (3) I See Footnote (4)

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-------------|-----------|-----------|
| | Director | 10% Owner | Officer | Other |
| SOFTBANK CORP 1-9-1, HIGASHI-SHIMBASHI MINATO-KU TOKYO, M0 105-7303 | <u> </u> | <u> </u> X | <u> </u> | <u> </u> |
| Starburst I, Inc. 38 GLEN AVENUE NEWTON, MA 02459 | <u> </u> | <u> </u> X | <u> </u> | <u> </u> |
| Starburst II, Inc. 38 GLEN AVENUE NEWTON, MA 02459 | <u> </u> | <u> </u> X | <u> </u> | <u> </u> |
| Starburst III, Inc. 38 GLEN AVENUE NEWTON, MA 02459 | <u> </u> | <u> </u> X | <u> </u> | <u> </u> |

Signatures

/s/ Masayoshi Son, Chairman
& CEO 10/25/2012

 *Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Convertible immediately prior to the consummation of the Merger (as defined in the Agreement and Plan of Merger, dated October 15, 2012, by and among Sprint Nextel Corporation and the Reporting Persons (the "Merger Agreement")) or, after the termination of the
- (1) Merger Agreement without the consummation of the Merger, upon not less than three business days prior written notice by Starburst II, Inc. to Issuer, in each case, subject to the terms and conditions of the Bond Purchase Agreement, dated October 15, 2012, by and between Sprint Nextel Corporation and Starburst II, Inc. (the "Bond Purchase Agreement").
 - (2) If not earlier converted, the Bond (as defined in the Bond Purchase Agreement) matures October 15, 2019.
- The conversion price represents the per share price of Issuer Series 1 Common Stock, \$2.00 par value per share, into which the aggregate
- (3) principal value of the Bond is convertible, subject to the terms and conditions of the Bond Purchase Agreement. No further consideration is required for conversion of the Bond.
- These securities are owned directly by Starburst II, Inc., which is a wholly-owned subsidiary of Starburst I, Inc., which is a wholly-owned
- (4) subsidiary of SOFTBANK CORP. Starburst III, Inc., which is a wholly-owned subsidiary of Starburst II, Inc., is the Merger Sub, as defined in the Merger Agreement, and has no pecuniary interest in the Bond.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.