

LOCKHEED MARTIN CORP
Form 8-K
September 16, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported) September 15, 2003

LOCKHEED MARTIN CORPORATION

(Exact name of registrant as specified in its charter)

Maryland
(State or other

jurisdiction of Incorporation)

1-11437
(Commission File Number)

6801 Rockledge Drive, Bethesda, Maryland
(Address of principal executive offices)

52-1893632
(IRS Employer

Identification No.)

20817
(Zip Code)

(301) 897-6000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or address, if changed since last report)

Item 5. Other Events

On September 15, 2003, Lockheed Martin issued a press release announcing that it has entered into a definitive agreement to acquire Titan Corporation. A copy of the press release is filed as Exhibit No. 99 to this report and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Lockheed Martin Corporation Press Release dated September 15, 2003.
99.2	Agreement and Plan of Merger, by and among Lockheed Martin Corporation, LMC Sub One, Inc., and Titan Corporation, dated September 15, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOCKHEED MARTIN CORPORATION

/s/ RAJEEV BHALLA

Rajeev Bhalla
Vice President and Controller

September 16, 2003

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