

CHART INDUSTRIES INC  
Form 8-K  
September 17, 2003

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 16, 2003

## Chart Industries, Inc.

(Exact name of registrant as specified in its charter)

Delaware  
(State or other

jurisdiction of

incorporation)

1-11442  
(Commission

File Number)

34-1712937  
(I.R.S. Employer

Identification No.)

5885 Landerbrook Drive, Suite 205, Cleveland, Ohio  
(Address of principal executive offices)

44124  
(Zip Code)

Registrant's telephone number, including area code: (440) 753-1490

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(Former Name or Former Address, if Changed Since Last Report)

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Item 9. Regulation FD Disclosure.

On September 16, 2003, Chart Industries, Inc. (the Company ) issued a press release announcing the consummation of the Amended Joint Prepackaged Reorganization Plan (the Plan ), which the United States Bankruptcy Court for the District of Delaware (the Bankruptcy Court ) confirmed by an order entered on September 4, 2003.

As a result of the Plan s consummation, the Company s former senior debt of approximately \$256 million has been converted into a \$120 million term loan and an initial 95% equity ownership position in the reorganized Company. The Company s former shareholders are receiving 5% of the reorganized Company, with an opportunity to acquire up to an additional 5% of equity under certain conditions through the exercise of warrants. The Company s \$40 million debtor-in-possession financing facility has been converted into an amended and restated \$40 million revolving credit facility. Additionally, all general unsecured creditors will be paid in full on their prepetition claims or otherwise have their prepetition claims reinstated.

A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.



EXHIBIT INDEX

<u>Exhibit</u>	<u>Description of Exhibit</u>
99.1	Press Release of the Company, dated September 16, 2003.

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